

**GEOMETRIC LIMITED**

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**STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED JUNE 30, 2009**
*(Rs. In Million, except per share data)*

Sr. No.	Particulars	Quarter Ended		Year Ended
		Unaudited	Audited	Unaudited
		30-6-2009	30-6-2008	31-03-2009
1	Net Sales - Software and Services	516.66	520.11	2,303.82
	<b>Total Income</b>	<b>516.66</b>	<b>520.11</b>	<b>2,303.82</b>
2	<b>Expenditure:</b>			
	(a) Personnel Expenses	313.73	329.93	1,302.62
	(b) Travelling Expenses	23.93	30.86	124.66
	(c) Depreciation	19.80	21.67	95.62
	(d) Loss / (Gain) on Exchange Difference (Net)	73.00	(12.07)	291.44
	(e) Other Expenses	107.60	139.90	615.18
	<b>Total Expenditure</b>	<b>538.05</b>	<b>510.29</b>	<b>2,429.52</b>
3	Profit / (Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)	(21.40)	9.82	(125.70)
4	Other Income	17.25	43.36	150.03
5	<b>Profit / (Loss) before Interest and Exceptional Items (3+4)</b>	<b>(4.15)</b>	<b>53.18</b>	<b>24.33</b>
6	Interest	0.95	2.58	10.58
7	<b>Profit / (Loss) after Interest but before Exceptional Items (5-6)</b>	<b>(5.10)</b>	<b>50.60</b>	<b>13.75</b>
8	Exceptional items	-	-	-
9	<b>Profit / (Loss) from Ordinary Activities before tax (7-8)</b>	<b>(5.10)</b>	<b>50.60</b>	<b>13.75</b>
10	Tax Expense	6.88	11.77	23.91
11	<b>Net Profit / (Loss) from Ordinary Activities after tax (9-10)</b>	<b>(11.98)</b>	<b>38.83</b>	<b>(10.16)</b>
12	Prior Period Adjustments	-	-	16.80
12a	Extraordinary Items (net of tax expenses)	-	120.07	115.36
13	<b>Net Profit / (Loss) for the period (11-12-12a)</b>	<b>(11.98)</b>	<b>158.90</b>	<b>(108.72)</b>
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	124.23	124.23	124.23
15	Reserves and Surplus (excluding Revaluation Reserves as per Balance Sheet of previous accounting year)	1,907.97	2,010.47	1,810.07
16	<b>Earnings Per Share (Face value Rs. 2/- each)</b>			
	Before Extraordinary Items:			
	-Basic	(0.19)	0.63	(0.43)
	-Diluted	(0.19)	0.63	(0.43)
	Including Extraordinary Items:			
	- Basic	(0.19)	2.56	(1.75)
	- Diluted	(0.19)	2.56	(1.75)
17	Public shareholding			
	- Number of Equity Shares	39,563,806	40,292,328	39,628,806
	- Percentage of shareholding	63.70	64.87	63.80
18	Promoter and promoter group shareholdings			
	a) Pledged / Encumbered			
	- Number of shares	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter & promoter Group)	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil
	b) Non-encumbered			
	- Number of shares	22,550,544	21,821,362	22,485,544
	- Percentage of shares (as a % of the total shareholding of promoter & Promoter Group)	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	36.30	35.13	36.20

CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED JUNE 30, 2009

(Rs. in Million, except per share data)

Sr. No.	Particulars	Quarter Ended		Year Ended
		Un-audited	Audited	Un-audited
		30-6-2009	30-6-2008	31-03-2009
1	Net Sales - Software and Services	1,293.23	1,404.41	5,980.67
	<b>Total Income</b>	<b>1,293.23</b>	<b>1,404.41</b>	<b>5,980.67</b>
2	<b>Expenditure:</b>			
	(a) Personnel Expenses	789.46	948.99	3,710.26
	(b) Travelling Expenses	39.89	58.58	229.46
	(c) Depreciation	55.36	49.34	208.66
	(d) Loss / (Gain) on Exchange Difference (Net)	67.35	(10.13)	473.92
	(e) Other Expenses	225.31	267.20	1,266.15
	<b>Total Expenditure</b>	<b>1,177.37</b>	<b>1,313.99</b>	<b>5,888.45</b>
3	<b>Profit/(Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)</b>	<b>115.86</b>	<b>90.41</b>	<b>92.22</b>
4	Other Income	15.38	4.01	29.30
5	<b>Profit/(Loss) before Interest and Exceptional Items (3+4)</b>	<b>131.23</b>	<b>94.43</b>	<b>121.51</b>
6	Interest	12.20	9.52	48.19
7	<b>Profit/(Loss) after Interest but before Exceptional Items (5-6)</b>	<b>119.04</b>	<b>84.90</b>	<b>73.33</b>
8	Exceptional Items	-	-	-
9	<b>Profit/(Loss) from Ordinary Activities before tax (7+8)</b>	<b>119.04</b>	<b>84.90</b>	<b>73.33</b>
10	Tax Expense	10.49	14.46	58.65
11	<b>Net/(Loss) Profit from Ordinary Activities after tax (9-10)</b>	<b>108.55</b>	<b>70.44</b>	<b>14.68</b>
12	Prior Period Adjustments	(1.75)	4.16	(12.99)
12a	Extraordinary Items (net of tax expense)	-	120.07	127.06
13	<b>Net Profit/(Loss) for the period (11+12)</b>	<b>106.80</b>	<b>194.67</b>	<b>128.75</b>
13a	Minority Interest in Net Profit of the Subsidiary Companies	(23.32)	(32.80)	(94.36)
13b	<b>Net Profit/(Loss) after tax, prior period items and minority interest</b>	<b>83.48</b>	<b>161.88</b>	<b>34.39</b>
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	124.23	124.23	124.23
15	Reserves and Surplus (excluding Revaluation Reserves)	2,423.21	2,289.63	2,167.42
16	<b>Earnings Per Share (Face value Rs. 2/- each)</b>			
	Before Extraordinary Items:			
	-Basic	1.34	0.67	(1.49)
	-Diluted	1.34	0.67	(1.49)
	Including Extraordinary Items:			
	-Basic	1.34	2.61	0.55
	-Diluted	1.34	2.61	0.55

The above consolidated results include the results of the following subsidiary companies:

Company and Country of Incorporation	% Holding	Audited / Unaudited		
Geometric Technologies, Inc., USA and its Subsidiaries	100%	Un-audited	Audited	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiary	100%	Un-audited	Un-audited	Un-audited
Geometric Europe GmbH, Germany	100%	Un-audited	-	-
3D PLM Software Solutions Ltd., India	70%	Audited	Audited	Audited

**Segment Financial Results (Consolidated)**

(Rs. in Million)

	Particulars	Quarter Ended		Year Ended
		Un-audited	Audited	Un-audited
		30-06-2009	30-06-2008	31-03-2009
<b>A</b>	<b>Segment Revenue</b>			
	Products	86.67	80.43	417.12
	Projects	-	-	-
	Software Services	830.68	850.45	3,620.04
	Engineering Services	375.88	473.54	1,943.51
	Total	1,293.23	1,404.42	5,980.67
	Less : Inter Segment Revenue	-	-	-
	Net Revenue from Operations	<b>1,293.23</b>	<b>1,404.42</b>	<b>5,980.67</b>
<b>B</b>	<b>Segment Results</b>			
	Products	22.69	12.52	135.00
	Projects	-	-	-
	Software Services	263.93	356.83	1,583.65
	Engineering Services	99.36	67.86	398.50
	Total	385.97	437.21	2,117.15
	Less : (a) Interest	12.20	9.52	48.19
	(b) Other unallocable expense net of unallocable income	254.74	342.80	1,995.64
	Profit/(Loss) from Ordinary Activities before Taxes	<b>119.04</b>	<b>84.90</b>	<b>73.33</b>
<b>C</b>	<b>Capital Employed</b>			
	(Segment Assets - Segment Liabilities)			
	(See Note 1 below)			
1	Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments; hence, it is not practicable to provide segment disclosures relating to total assets and liabilities.			
2	During the year ended March 31, 2009 , Projects segment has been reclassified and bifurcated into 'Software Services' and 'Engineering Services'.			

**Notes:**

1 The above results of the Company, which have been subjected to a limited review by the Statutory Auditors of the Company, were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 24, 2009.

2 **Scheme of Arrangement:**

The Board of Directors of the Company at its meeting held on February 06, 2009, had approved a Scheme of Arrangement between the Company and its members in accordance with Sections 391 to 393 read with Section 78 and Sections 100 to 103 of the Companies Act, 1956. The salient features of Scheme of Arrangement related to financial restructuring are as follows:

- a) To create Investment Re-organisation Reserve Account out of the Security Premium Account, General Reserve and Profit & Loss Account.
- b) The Investment Re-organisation Reserve Account would be utilized to the extent considered necessary by the Board of Directors of the Company from time to time, for providing for diminution in the value of investments, impairment in the value of the goodwill, goodwill arising on consolidation and loss on sale of investments, if any.

The said Scheme of Arrangement was approved by the Members of the Company at the General Meeting of the Company held on May 21, 2009 in accordance with the directions of the Hon'ble High Court of Judicature at Mumbai (the Court).

The Scheme of Arrangement for financial restructuring has been filed with the Court, the said petition was admitted by the Court on the 25th June, 2009 and the said petition is Scheduled for hearing before the Company Judge on 31st July, 2009.

The Scheme shall be effective upon receiving the necessary approval order from the Court at Mumbai and filing thereof with the Registrar of Companies, Maharashtra.

In view of the global meltdown, there has been substantial impairment in the value of overseas investments / goodwill, which is proposed to be adjusted against the Investment Re-organisation Reserve Account as envisaged under the said Scheme of Arrangement.

Pending the hearing and approval on the scheme by the court, no effect of the aforesaid scheme has been given in the books of accounts as on 31st March 2009 & 30th June 2009.

3 During the quarter the Company has invested an amount of 27,500 Euros (INR 1,886,775) & acquired a German based company and renamed it as Geometric Europe GmbH, the registration and other process completed during the quarter and the said company become a wholly owned subsidiary of the Company.

4 Information on Investor complaints pursuant to Clause 41 of Listing Agreement for the quarter ended June 30, 2009:

Nature of compliants received	Opening Balance	Additions	Disposals	Closing Balance
Nil	Nil	NIL	NIL	Nil

5 In accordance with Clause 41 of Listing Agreement, the Company has published consolidated financial results. The standalone financial results will, however, be made available to the Stock Exchanges where the Company's securities are listed and will also be posted on the Company's website [www.geometricglobal.com](http://www.geometricglobal.com).

6 Previous quarter / year's figures are regrouped wherever necessary.

**For Geometric Limited**

Place: Mumbai  
Date : July 24, 2009

**G Ravishankar**  
Managing Director & CEO