



Geometric Software Solutions Co. Ltd.

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Geometric announces Stock Split of 1:5, Recommends Dividend of Rs. 4/- per share

Net profit up by 32% year-on-year and Revenue up by 54%

Mumbai, 14th April 2005

Geometric Software Solutions Co. Ltd. announced a stock split of Rs.10 per share into 5 shares of Rs.2 each/- (1:5), subject to approval of the shareholders. The Board has also recommended a **dividend of Rs. 4.00/- per Rs. 10 share**, also subject to shareholders approval.

On a **Year-on-Year basis**, Geometric consolidated total revenue **for the year** ended 31st March, 2005 increased by **54%** to Rs. 1733 million as compared to Rs. 1123.84 million for the year ended 31st March, 2004

Consolidated **Operating Revenues (sales)** grew by **59%**, Rs. 1681.89 million **for the year** ended 31st March, 2005 as compared to Rs. 1060.27 million for the year ended 31st March, 2004 resulting in an EPS of Rs. 24.86 / Rs. 10 share.

Consolidated Net Profit (PAT) for the year ended 31st March 2005 increased by **32%** to Rs. 274.76 million as compared to Rs. 208.49 million for the year ended 31st March 2004

On a **Sequential quarter-on-quarter basis**, **Consolidated Total Revenue** increased to Rs. 525.17 million for the quarter ended 31st March'05 as compared to Rs. 429.52 million for the preceding quarter, representing an increase of **22%**. Consolidated **Operating Revenues (sales)** grew by **15%**, Rs. 499.02 million for the current quarter as compared to Rs. 434.92 million for the preceding quarter.

Consolidated Net Profit for the quarter ended 31st March 2005 increased to Rs. 80.91 million, as compared to Rs. 79.55 million for the preceding quarter, representing an increase of 2%.

Manu Parpia, Managing Director, Geometric said, "This year's performance is broadly in line with our expectations and reflect the strong demand for PLM services and technologies. I am also pleased to confirm growing acceptance of our partnership business model"

Highlights for the quarter include:

- Dr. Richard Riff, Technical Fellow – PLM, Ford Motor Company, joins Geometric Board as Additional Director with effect from 14th April, 2005. Geometric will stand to benefit from Richard's extensive experience in the PLM field and his in-depth industry knowledge.

- Mr. Frank Perna will be resigning from Geometric Board with effect from 1st August 2005. Mr. Perna has been a Director of Geometric since 1999. We take this opportunity to thank Mr. Perna for his valuable contribution.
- Successful launch of GeomCaliper™
- Signed up with 2 OEMS; Catalog Data Solutions Inc & CoCreate Software GmbH.
- Successful completion of Teksoft acquisition
- Opened new office in Europe, Paris
- Added 4 new clients in the quarter
- Implemented activity in a premier area of engineering services viz. Tool Design Simulation.
- Received 2 major orders for migration services from US & Europe
- On time release of a highly complex geometric solution for an Auto major

Highlights of the Results (Consolidated):

1) Comparison with Q4 of FY'04

- Operating revenues (Sales) grew by **61%**, to Rs. 499.02 million for the current quarter as compared to Rs. 309.16 million over the same quarter last year.
- Operating Profit (PBT (after depreciation) but excluding other income) increased by **55%**, Rs. 93.82 million for the quarter ended 31st March'05 as compared to Rs. 60.69 million for corresponding quarter last year.

2) Sequential comparison with preceding quarter (Q3 of FY'05)

- Operating Profit (PBT (after depreciation) but excluding other income) decreased **16%**, Rs. 93.82 million for quarter ended 31st March'05 as compared to Rs. 111.62 million for the preceding quarter.
- Contribution of Business Partners / Industrial Customers to sales remained over **35%**.

About Geometric:

Geometric Software Solutions is a CMMI Level 5 company and the leading PLM services provider with over 20 years of experience in CAD/CAM/CAE, PDM and MPM. With Creative People, Innovative technologies and Strong Relationships with market leaders, Geometric enables customers realize product business value – cost-effectively. Providing PLM services through its global network of partners viz Dassault Systemes, UGS, Matrixone, IBM amongst others, Geometric focuses on delivering customer success by leveraging mutual strengths in local markets worldwide. Geometric offers services based on CATIA™, ENOVIA™, DELMIA™, eMatrix™, Teamcenter Enterprise (Metaphase)™, Windchill™ and other leading CAD/CAM/CAE/PDM software platforms. Geometric employs over 1000 software professionals and has business development headquarters in Merrimack, NH, USA and sales offices in Germany, Singapore and Japan. Expertise in best-of-breed PLM solutions, innovative delivery models and a cost-effective services portfolio makes Geometric the preferred partner for PLM.

The Company is traded on both the Bombay (BSE) and the National (NSE) stock exchanges in India. The company's website is www.geometricsoftware.com

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