

GEOMETRIC SOFTWARE SOLUTIONS CO. LTD.

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AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2007 (CONSOLIDATED)

(Rs. in Million)

Sr. No.	Particulars	Nine Months ended		Quarter ended		
		31-12-06	31-03-07	31-03-06	31-03-07	31-03-06
1.	Net Sales - Software and Services	2,587.96	1,242.75	639.08	3,830.71	2,234.31
2.	Other Income:					
	(a) Gain/(Loss) on Exchange Fluctuations (Net)	(9.19)	47.82	24.45	38.63	18.17
	(b) Others	57.75	15.53	14.89	73.28	50.12
3.	Total Income	2,636.52	1,306.10	678.42	3,942.62	2,302.60
4.	Expenditure:					
	(a) Personnel Expenses	1,568.01	852.82	347.00	2,420.83	1,259.02
	(b) Travelling Expenses	124.32	43.85	40.35	168.17	123.02
	(c) Other Expenses	410.64	189.55	89.50	600.19	357.25
	(d) Total Expenditure	2,102.97	1,086.22	476.85	3,189.19	1,739.30
5.	Profit before Interest, Depreciation and Taxes	533.55	219.88	201.57	753.43	563.30
6.	Interest & Finance Charges	17.93	16.77	0.80	34.70	2.03
7.	Depreciation	155.67	56.60	48.80	212.27	171.73
8.	Profit before Taxes	359.95	146.51	151.97	506.46	389.55
9.	Provision for Taxation:					
	(a) Current Taxes	41.37	12.05	23.85	53.42	56.83
	(b) Deferred Taxes	(0.39)	8.85	1.55	8.46	4.17
	(c) Fringe Benefit Tax	4.10	1.64	1.90	5.74	7.05
10.	Net Profit after Taxes before Minority Interest	314.87	123.97	124.67	438.84	321.50
11.	Less: Minority Interest in Net Profit of the Subsidiary Companies	45.13	19.31	17.96	64.44	63.64
12.	Net Profit	269.74	104.66	106.70	374.40	257.86
12.A	Operating Profit ^	326.69	88.26	117.73	414.95	340.89
13.	Paid-up Equity Share Capital (par value Rs. 2 each)	122.55	123.86	113.32	123.86	113.32
14.	Reserves and Surplus	2,034.84	2,113.04	1,311.12	2,113.04	1,311.12
15.	Basic Earnings per Share (Rs.)	4.50	1.73	1.90	6.20	4.59
16.	Diluted Earnings per Share (Rs.)	4.41	1.70	1.87	6.08	4.53

^ Operating Profit is computed as Profit Before Taxes less Other Income (net of Depreciation on leased property)

The above consolidated results include the results of the following subsidiary companies:

Sr.No.	Company	% Holding
1.	Geometric Software Solutions, Inc., USA (including Modern Engineering, Inc. and its subsidiaries w.e.f. 1st November, 2006)	100.00%
2.	Geometric Software Solutions Pte. Ltd., Singapore	100.00%
3.	TekSoft, Inc., USA	82.26%
4.	3D PLM Software Solutions Ltd., India	70.00%

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2007 (UNCONSOLIDATED)

(Rs. in Million)

Sr. No.	Particulars	Nine Months ended		Quarter ended		
		31-12-06	31-03-07	31-03-06	31-03-07	31-03-06
1.	Net Sales - Software and Services	1,291.99	461.21	352.54	1,753.20	1,181.03
2.	Other Income:					
	(a) Gain/(Loss) on Exchange Fluctuations (Net)	(2.63)	27.55	15.53	24.92	1.69
	(b) Others	154.80	39.95	40.23	194.75	147.89
3.	Total Income	1,444.16	528.71	408.30	1,972.87	1,330.61
4.	Expenditure:					
	(a) Personnel Expenses	770.80	286.12	170.92	1,056.92	639.88
	(b) Travelling Expenses	97.11	26.96	32.34	124.07	96.08
	(c) Other Expenses	226.11	86.29	72.98	312.40	270.94
	(d) Total Expenditure	1,094.02	399.37	276.24	1,493.39	1,006.90
5.	Profit before Interest, Depreciation and Taxes	350.14	129.34	132.06	479.48	323.71
6.	Interest	4.13	4.71	0.25	8.84	0.76
7.	Depreciation	89.71	31.63	27.99	121.34	98.17
8.	Profit before Taxes	256.30	93.00	103.82	349.30	224.78
9.	Provision for Taxation:					
	(a) Current Taxes	25.00	9.25	17.86	34.25	38.80
	(b) Deferred Taxes	(0.64)	2.66	1.42	2.02	4.04
	(c) Fringe Benefit Tax	3.25	1.22	1.44	4.47	5.32
10.	Net Profit after Taxes	228.69	79.87	83.10	308.56	176.62
11.	Paid-up Equity Share Capital (par value Rs.2 each)	122.55	123.86	113.32	123.86	113.32
12.	Reserves and Surplus	1,801.53	1,855.07	1,102.87	1,855.07	1,102.87
13.	Basic Earnings per Share (Rs.)	3.81	1.32	1.48	5.11	3.14
14.	Diluted Earnings per Share (Rs.)	3.74	1.30	1.46	5.01	3.10
15.	Aggregate of non-promoter shareholding					
	- Number of Shares	43,990,610	44,643,995	39,331,295	44,643,995	39,331,295
	- Percentage of Shareholding	71.79	72.09	69.42	72.09	69.42

AUDITED SEGMENT FINANCIAL RESULTS (CONSOLIDATED)

(Rs. in Million)

Sr. No.	Particulars	Nine Months ended		Quarter ended		
		31-12-06	31-03-07	31-03-06	31-03-07	31-03-06
A	Segment Revenue					
	Products	311.22	98.82	94.67	410.04	345.26
	Projects	2,276.74	1,143.93	544.41	3,420.67	1,889.05
	Total	2,587.96	1,242.75	639.08	3,830.71	2,234.31
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Revenue from Operations	2,587.96	1,242.75	639.08	3,830.71	2,234.31
B	Segment Results					
	Profit before Interest and Taxes					
	Products	170.88	42.30	48.29	213.18	170.38
	Projects	787.01	224.87	210.77	1,011.88	703.90
	Total	957.89	267.17	259.06	1,225.06	874.28
	Less: (a) Interest	17.93	16.78	0.80	34.71	2.00
	(b) Other unallocable expenditure net of unallocable income	580.01	103.89	106.29	683.89	482.73
	Profit before Taxes	359.95	146.51	151.97	506.46	389.55
C	Capital Employed (Segment Assets - Segment Liabilities) (See Note 2)					

Notes:

- The above results have been approved and taken on record by the Board of Directors at its meeting held on 30th April, 2007
- Fixed assets and other assets used in Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments; hence, it is not practicable to provide segment disclosures relating to total assets and liabilities.
- Pursuant to the exercise of vested stock options by employees and Directors of the Company under various Stock Option Schemes, the Company allotted 653,385 Equity Shares of Rs. 2 each during the quarter ended 31st March, 2007, and 1,403,125 Equity Shares of Rs. 2 each during the year ended on that date.
- Information on investor complaints for the quarter ended 31st March, 2007 :

	Opening Balance	Received	Resolved	Closing Balance
Number of Complaints	Nil	15	15	Nil

- The Board of Directors has recommended a dividend at the rate of Rs.0.80 per Equity Share of Rs.2 each, subject to the approval of Shareholders at the ensuing Annual General Meeting.
- Previous year's figures have been regrouped wherever necessary.

For **Geometric Software Solutions Co. Ltd.**
Dr. Ravi Gopinath
 Managing Director & CEO