

**GEOMETRIC LIMITED**

**(Formerly, GEOMETRIC SOFTWARE SOLUTIONS COMPANY LIMITED)**

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**AUDITED FINANCIAL RESULTS**

**FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER, 2007 (UNCONSOLIDATED)**

*(Rs. in Million)*

S.No.	Particulars	Quarter Ended		Half-year Ended		Year Ended
		30-9-2007	30-9-2006	30-9-2007	30-9-2006	31-3-2007
1.	Net Sales - Software and Services	444.13	447.61	825.76	838.19	1,753.20
2.	Other Income:					
	(a) Gain/ (Loss) on Exchange Fluctuations (Net)	14.43	4.34	102.68	(29.65)	24.92
	(b) Others	48.22	49.49	92.24	105.75	194.75
3.	Total Income	506.78	501.44	1,020.68	914.29	1,972.87
4.	Expenditure:					
	(a) Personnel Expenses	272.98	254.13	549.89	471.98	1,056.92
	(b) Travelling Expenses	26.91	34.60	51.01	57.00	124.07
	(c) Other Expenses	113.23	91.14	202.58	165.83	312.40
	(d) Total Expenditure	413.12	379.87	803.48	694.81	1,493.39
5.	Profit before Interest, Depreciation and Taxes	93.66	121.57	217.20	219.48	479.48
6.	Interest	3.93	-	7.90	-	8.84
7.	Exceptional Items	-	-	-	-	-
8.	Depreciation	22.77	29.42	44.63	57.76	121.34
9.	<b>Profit / (Loss) from Ordinary Activities before Tax</b>	<b>66.96</b>	<b>92.15</b>	<b>164.67</b>	<b>161.72</b>	<b>349.30</b>
10.	Provision for Taxation:					
	(a) Current Taxes	12.43	9.02	18.23	14.60	34.25
	(b) Deferred Taxes	2.34	(0.90)	3.45	(0.90)	2.02
	(c) Fringe Benefit Tax	0.57	1.38	1.93	2.31	4.47
11.	<b>Net Profit / (Loss) from Ordinary Activities after Tax</b>	<b>51.62</b>	<b>82.65</b>	<b>141.06</b>	<b>145.71</b>	<b>308.56</b>
12.	Extraordinary Items (net of tax expense)	-	-	-	-	-
13.	<b>Net Profit / (Loss) for the period</b>	<b>51.62</b>	<b>82.65</b>	<b>141.06</b>	<b>145.71</b>	<b>308.56</b>
14.	Paid-up Equity Share Capital	124.01	121.98	124.01	121.98	123.86
15.	Reserves excluding Revaluation Reserves	2,009.51	1,705.90	2,009.51	1,705.90	1,855.07
16.	Basic Earnings per Equity Share of Rs.2 each	0.83	1.39	2.28	2.45	5.11
17.	Diluted Earnings per Equity Share of Rs.2 each	0.83	1.36	2.26	2.41	5.01
18.	Aggregate of non-promoter shareholding					
	- Number of Equity Shares	45,450,370	43,704,250	45,450,370	43,704,250	44,643,995
	- Percentage of shareholding	73.30	71.66	73.30	71.66	72.09

**AUDITED FINANCIAL RESULTS  
FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER, 2007 (CONSOLIDATED)**

(Rs. in Million)

S.No.	Particulars	Quarter Ended		Half-year Ended		Year Ended
		30-9-2007	30-9-2006	30-9-2007	30-9-2006	31-3-2007
1.	Net Sales - Software and Services	1,225.02	799.67	2,354.08	1,520.50	3,830.71
2.	Other Income:					
	(a) Gain/ (Loss) on Exchange Fluctations (Net)	38.73	9.27	160.69	(35.91)	38.63
	(b) Others	14.22	19.58	27.56	35.49	73.28
3.	Total Income	1,277.97	828.52	2,542.33	1,520.08	3,942.62
4.	Expenditure:					
	(a) Personnel Expenses	819.19	463.00	1,633.22	870.59	2,420.83
	(b) Travelling Expenses	40.70	40.62	76.82	72.63	168.17
	(c) Other Expenses	238.60	145.45	451.12	263.50	600.19
	(d) Total Expenditure	1,098.49	649.07	2,161.16	1,206.72	3,189.19
5.	Profit before Interest, Depreciation and Taxes	179.48	179.45	381.17	313.36	753.44
6.	Interest	16.12	-	31.99	-	34.70
7.	Exceptional Items	-	-	-	-	-
8.	Depreciation	47.83	49.76	94.71	98.94	212.27
9.	<b>Profit from Ordinary Activities before Tax</b>	<b>115.53</b>	<b>129.69</b>	<b>254.47</b>	<b>214.42</b>	<b>506.46</b>
10.	Provision for Taxation:					
	(a) Current Taxes	12.74	12.94	18.58	21.78	53.42
	(b) Deferred Taxes	(3.21)	(0.90)	(8.14)	(0.90)	8.46
	(c) Fringe Benefit Tax	0.80	1.76	2.45	2.91	5.74
11.	<b>Net Profit from Ordinary Activities after Tax</b>	<b>105.20</b>	<b>115.89</b>	<b>241.58</b>	<b>190.63</b>	<b>438.84</b>
12.	Extraordinary Items (net of tax expense)	-	-	-	-	-
13.	Less: Minority Interest in Net Profit of the Subsidiary Companies	14.52	15.01	34.36	26.29	64.44
14.	<b>Net Profit for the period</b>	<b>90.68</b>	<b>100.88</b>	<b>207.22</b>	<b>164.34</b>	<b>374.40</b>
15.	Paid-up Equity Share Capital	124.01	121.98	124.01	121.98	123.86
16.	Reserves excluding Revaluation Reserves	2,328.81	1,924.25	2,328.81	1,924.25	2,113.04
17.	Basic Earnings per Equity Share of Rs.2 each	1.46	1.70	3.34	2.77	6.20
18.	Diluted Earnings per Equity Share of Rs.2 each	1.45	1.67	3.32	2.71	6.08

The above consolidated results include the results of the following subsidiary companies:

Sr.No.	Company	Type of result	% Holding
1.	Geometric Americas, Inc. (Formerly, Geometric Software Solutions, Inc.), USA and its subsidiaries	Unaudited	100.00%
2.	Geometric Asia Pacific Pte. Ltd. (Formerly, Geometric Software Solutions Pte. Ltd.), Singapore	Unaudited	100.00%
3.	Geometric Technologies, Inc. (Formerly, Teksoft, Inc.), USA	Audited	100.00%
4.	3D PLM Software Solutions Ltd., India	Audited	70.00%

### Audited Segment Financial Results (Consolidated)

(Rs. in Million)

	Particulars	Quarter Ended		Half-year Ended		Year Ended
		30-9-2007	30-9-2006	30-9-2007	30-9-2006	31-3-2007
<b>A</b>	<b>Segment Revenue</b>					
	Products	75.47	105.52	157.68	207.22	410.04
	Projects	1,149.55	694.15	2,196.40	1,313.28	3,420.67
	Total	1,225.02	799.67	2,354.08	1,520.50	3,830.71
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Revenue from Operations	1,225.02	799.67	2,354.08	1,520.50	3,830.71
<b>B</b>	<b>Segment Results</b>					
	Profit before Interest and Taxes					
	Products	31.26	54.13	55.10	106.73	213.18
	Projects	327.72	253.32	562.63	491.40	1,011.88
	Total	358.97	307.45	617.72	598.13	1,225.06
	Less : (a) Interest	16.12	-	31.99	-	34.71
	(b) Other unallocable expenditure net of unallocable income	227.32	177.76	331.26	383.72	683.89
	Profit before Taxes	115.53	129.69	254.47	214.42	506.46
<b>C</b>	<b>Capital Employed</b>					
	(Segment Assets - Segment Liabilities)					
	(See Note 2)					

**Notes:**

1. The above results have been approved and taken on record by the Board of Directors at its meeting held on 19th October, 2007
2. Fixed assets and other assets used in Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments; hence, it is not practicable to provide segment disclosures relating to total assets and liabilities.
3. The consolidated financial results for the quarter and half-year ended 30th September, 2006 do not include the financial results of Modern Engineering, Inc. and its subsidiaries, as these became subsidiaries of the Company with effect from 1st November, 2006.
4. During the quarter, the Company's subsidiary, Geometric Americas, Inc. (formerly, Geometric Software Solutions, Inc.) acquired 17.74% of the equity share capital of Geometric Technologies, Inc. (formerly, Teksoft, Inc.), consequently the latter company has become a 100% subsidiary of the Company.
5. Pursuant to the exercise of vested stock options by employees of the Company under various Stock Option Schemes, the Company allotted 62,010 Equity Shares of Rs. 2 each during the quarter ended 30th September, 2007.

6. Information on investor complaints for the quarter ended 30th September, 2007:

	Opening Balance	Additions	Disposals	Closing Balance
Number of Complaints	Nil	5	5	Nil

**For Geometric Limited**

Mumbai  
19th October, 2007

**Dr. Ravi Gopinath**  
Managing Director & CEO