

GEOMETRIC LIMITED



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AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2008 (UNCONSOLIDATED)

(Rs. in Million)

Sr. No	Particulars	Quarter Ended		Year Ended
		30-06-2008	30-06-2007	31-03-2008
1	Net Sales - Software and Services	520.11	381.64	1,723.67
2	Other Income:			
	(a) Gain/ (Loss) on Exchange Fluctuations (Net)	12.07	88.25	103.42
	(b) Others	43.36	44.02	185.20
3	Total Income	575.54	513.91	2,012.29
4	Expenditure:			
	(a) Personnel Expenses	329.93	277.03	1,114.90
	(b) Travelling Expenses	30.86	24.30	111.47
	(c) Other Expenses	139.90	89.03	410.90
	(d) Depreciation	21.67	21.87	93.20
	Total Expenditure	522.36	412.23	1,730.47
5	Interest	2.58	3.97	14.99
6	Profit from Ordinary Activities before Tax	50.60	97.71	266.83
7	Tax Expense	11.77	8.26	43.39
8	Net Profit from Ordinary Activities after Tax	38.83	89.45	223.44
9	Add : Extraordinary Items (net of tax expenses)	120.07	-	-
10	Less: Tax adjustments in respect of earlier years	-	-	9.26
11	Net Profit after Tax	158.90	89.45	214.18
12	Paid-up Equity Share Capital (Face value of Rs. 2/- per Share)	124.23	123.88	124.21
13	Reserves and Surplus (excluding Revaluation Reserves)	2,010.47	1,945.05	2,001.70
14	Earnings Per Share (Face value of Rs. 2/- each)			
	Before Extraordinary Items:			
	-Basic	0.63	1.44	3.45
	-Diluted	0.63	1.43	3.43
	Including Extraordinary Items:			
	- Basic	2.56	1.44	3.45
	- Diluted	2.56	1.43	3.43
15	Aggregate of non-promoter shareholding			
	- Number of Equity Shares	40,292,328	44,656,765	40,292,328
	- Percentage of shareholding	64.86	72.10	64.86

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2008 (CONSOLIDATED)



(Rs. in Million)

Sr. No.	Particulars	Quarter Ended		Year Ended
		30-06-2008	30-06-2007	31-03-2008
1	Net Sales - Software and Services	1,404.41	1,129.06	4,858.34
2	Other Income:			
	(a) Gain/ (Loss) on Exchange Fluctuations (Net)	10.13	121.96	158.21
	(b) Others	4.01	13.33	45.19
3	Total Income	1,418.55	1,264.35	5,061.74
4	Expenditure:			
	(a) Personnel Expenses	948.99	814.03	3,275.46
	(b) Travelling Expenses	58.58	36.12	213.14
	(c) Other Expenses	267.20	212.51	876.15
	(d) Depreciation	49.34	46.88	197.62
	Total Expenditure	1,324.12	1,109.54	4,562.37
5	Interest	9.52	15.87	56.92
6	Profit from Ordinary Activities before Tax	84.90	138.94	442.45
7	Tax Expense	14.46	2.57	56.81
8	Net Profit from Ordinary Activities after Tax	70.44	136.37	385.64
9	Extraordinary Items (net of tax expense)	120.07	-	-
10	Prior Period Adjustments	4.16	-	-
11	Less: Tax adjustments in respect of earlier years	-	-	9.36
12	Less: Minority Interest in Net Profit of the Subsidiary	32.80	19.83	54.98
13	Net Profit for the period	161.88	116.54	321.30
14	Paid-up Equity Share Capital (Face value of Rs. 2/- per Share)	124.23	123.88	124.21
15	Reserves and Surplus (excluding Revaluation Reserves)	2,289.98	2,225.61	2,320.55
16	Earnings Per Share (Face value of Rs. 2/- each)			
	Before Extraordinary Items:			
	-Basic	0.67	1.88	5.18
	-Diluted	0.67	1.86	5.14
	Including Extraordinary Items:			
	-Basic	2.61	1.88	5.18
	-Diluted	2.61	1.86	5.14
The above consolidated results include the results of the following subsidiary companies:				
Company and Country of Incorporation		% Holding	Audited / Unaudited	
Geometric Americas, Inc. USA and its subsidiaries		100%	Reviewed	Unaudited
Geometric Asia Pacific Pte. Ltd., Singapore and its subsidiary		100%	Unaudited	Unaudited
Geometric Technologies, Inc., USA		100%	Audited	Audited
3D PLM Software Solutions Ltd., India		70%	Audited	Audited

Segment Financial Results (Consolidated)



(Rs. in Million)

	Particulars	Quarter Ended 30-06-2008	Quarter Ended 30-06-2007	Year Ended 31-03-2008
A	Segment Revenue			
	Products	80.43	82.21	327.42
	Projects	-	1,046.85	4,530.92
	Software Services	850.45	-	-
	Engineering Services	473.54	-	-
	Total	1,404.42	1,129.06	4,858.34
	Less : Inter Segment Revenue	-	-	-
	Net Revenue from Operations	1,404.42	1,129.06	4,858.34
B	Segment Results			
	Profit before Interest and Taxes			
	Products	12.52	23.84	140.52
	Projects	-	234.91	1,182.33
	Software Services	356.83	-	-
	Engineering Services	67.86	-	-
	Total	424.70	258.75	1,322.85
	Less : (a) Interest	9.52	15.87	56.92
	(b) Other unallocable expense net of unallocable income	330.38	103.94	823.50
	Profit before Taxes	84.80	138.94	442.45
C	Capital Employed (Segment Assets - Segment Liabilities) (See Note 2)			



- 1 The above results have been approved and taken on record by the Board of Directors at its meeting held on July 30, 2008.
- 2 Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments; hence, it is not practicable to provide segment disclosures relating to total assets and liabilities.
- 3 During this quarter, the Projects segment has been reclassified and bifurcated into 'Software Services' and 'Engineering Services'.
- 4 Pursuant to the exercise of vested stock options by employees of the Company under various Stock Option Schemes, the Company allotted 10,130 equity shares of Rs. 2 each during the quarter ended June 30, 2008.
- 5 During the quarter, the Company has forfeited 350,000 Optionally Convertible Equity Share Warrants issued to the Founder and Vice Chairman on preferential basis since the option of conversion of Warrants was not exercised by the due date i.e., June 1, 2008. An amount of Rs. 4,130,000 being 10% of the Optionally Convertible Equity Share Warrant calculated in accordance with the Preferential Issue Guidelines has been transferred to securities premium account on forfeiture of these Warrants.
- 6 During the quarter, the Company has sold a part of its immovable property which includes land, building and other assets situated at Pune for a consideration of Rs. 29.50 Crores. The profit on sale of these assets (net of taxes) has been disclosed as an Extraordinary Item.
- 7 Information on Investor complaints for the quarter ended June 30, 2008:

	Opening Balance	Additions	Disposals	Closing Balance
Number of Complaints	Nil	5	5	Nil

For Geometric Limited

Place: Mumbai
Date : July 30, 2008

Dr. Ravi Gopinath
Managing Director & CEO