

GEOMETRIC LIMITED

(Formerly, GEOMETRIC SOFTWARE SOLUTIONS COMPANY LIMITED)

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AUDITED FINANCIAL RESULTS

FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2007 (UNCONSOLIDATED)

(Rs. in Million)

Particulars	Quarter Ended		Nine Months Ended		Year Ended
	31-12-2007	31-12-2006	31-12-2007	31-12-2006	31-3-2007
Net Sales - Software and Services	440.28	453.80	1,266.04	1,291.99	1,753.20
Other Income:					
(a) Gain/ (Loss) on Exchange Fluctuations (Net)	(2.07)	27.02	100.62	(2.63)	24.92
(b) Others	49.31	49.04	141.55	154.80	194.75
Total Income (1+2)	487.52	529.86	1,508.21	1,444.16	1,972.87
Expenditure:					
(a) Personnel Expenses	290.25	291.46	840.34	763.44	1,056.92
(b) Travelling Expenses	28.01	32.61	79.02	89.61	124.07
(c) Other Expenses	110.75	75.92	313.14	241.76	312.40
(d) Depreciation	23.76	31.95	68.39	89.71	121.34
Total Expenditure	452.78	431.94	1,300.89	1,184.52	1,614.73
Interest	4.52	3.34	12.42	3.34	8.84
Exceptional Items	-	-	-	-	-
Profit from Ordinary Activities before Tax (3)-(4+5+6)	30.22	94.58	194.90	256.30	349.30
Tax Expense	15.36	11.59	38.97	27.61	40.74
Net Profit from Ordinary Activities after Tax	14.86	82.99	155.93	228.69	308.56
Extraordinary Items (net of tax expenses)	-	-	-	-	-
Net Profit for the period	14.86	82.99	155.93	228.69	308.56
Paid-up Equity Share Capital (Face value of Rs. 2/- per Share)	124.09	122.55	124.09	122.55	123.86
Reserves and Surplus (excluding Revaluation Reserves)	2,031.38	1,801.53	2,031.38	1,801.53	1,855.07
Earnings Per Share					
- Basic	0.24	1.38	2.52	3.81	5.11
- Diluted	0.24	1.36	2.49	3.74	5.01
Aggregate of non-promoter shareholding					
- Number of Equity Shares	42,394,505	43,990,610	42,394,505	43,990,610	44,643,995
- Percentage of shareholding	68.33	71.79	68.33	71.79	72.09

**AUDITED FINANCIAL RESULTS
FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2007 (CONSOLIDATED)**

(Rs. in Million)

Particulars	Quarter Ended		Nine Months Ended		Year Ended
	31-12-2007	31-12-2006	31-12-2007	31-12-2006	31-3-2007
Net Sales - Software and Services	1,239.57	1,067.46	3,593.66	2,587.96	3,830.71
Other Income:					
(a) Gain/ (Loss) on Exchange Fluctations (Net)	6.45	26.73	167.14	(9.19)	38.63
(b) Others	19.39	22.26	46.95	57.75	73.28
Total Income	1,265.41	1,116.45	3,807.74	2,636.52	3,942.62
Expenditure:					
(a) Personnel Expenses	802.95	693.39	2,436.17	1,563.98	2,420.83
(b) Travelling Expenses	74.25	44.19	150.87	116.82	168.17
(c) Other Expenses	219.20	159.77	670.53	423.27	600.19
(d) Depreciation	50.98	56.74	145.69	155.68	212.27
Total Expenditure	1,147.39	954.09	3,403.28	2,259.75	3,189.19
Interest	16.59	16.21	48.58	16.21	34.70
Exceptional Items	-	-	-	-	-
Profit from Ordinary Activities before Tax (3)-	101.43	146.15	355.89	360.56	506.46
Tax Expense	19.36	21.90	32.26	45.70	67.63
Net Profit from Ordinary Activities after Tax	82.07	124.25	323.63	314.86	438.83
Extraordinary Items (net of tax expense)	-	-	-	-	-
Less: Minority Interest in Net Profit of the Subsidiary	14.08	18.84	48.43	45.13	64.44
Net Profit for the period	67.99	105.41	275.20	269.73	374.40
Paid-up Equity Share Capital (Face value of Rs. 2/- per share)	124.09	122.55	124.09	122.55	123.86
Reserves and Surplus (excluding Revaluation Reserves)	2,387.02	2,034.84	2,387.02	2,034.84	2,113.04
Earnings Per Share (Face value of Rs. 2/- each)					
-Basic	1.09	1.76	4.43	4.50	6.20
-Diluted	1.08	1.72	4.39	4.41	6.08

The above consolidated results include the results of the following subsidiary companies:

Company	Type of result	% Holding
Geometric Americas, Inc. (Formerly, Geometric Software Solutions, Inc.), USA and its subsidiaries	Unaudited	100.00%
Geometric Asia Pacific Pte. Ltd. (Formerly, Geometric Software Solutions Pte. Ltd.), Singapore	Unaudited	100.00%
Geometric Technologies, Inc. (Formerly, Teksoft, Inc.), USA	Audited	100.00%
3D PLM Software Solutions Ltd., India	Audited	70.00%

Audited Segment Financial Results (Consolidated)

(Rs. in Million)

	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		31-12-2007	31-12-2006	31-12-2007	31-12-2006	31-3-2007
A	Segment Revenue					
	Products	83.88	104.00	241.56	311.22	410.04
	Projects	1,155.69	963.46	3,352.10	2,276.74	3,420.67
	Total	1,239.57	1,067.46	3,593.66	2,587.96	3,830.71
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Revenue from Operations	1,239.57	1,067.46	3,593.66	2,587.96	3,830.71
B	Segment Results					
	Profit before Interest and Taxes					
	Products	32.06	64.15	87.15	170.88	213.18
	Projects	317.41	296.22	880.11	787.62	1,011.88
	Total	349.47	360.37	967.26	958.50	1,225.06
	Less : (a) Interest	16.59	16.21	48.58	16.21	34.70
	(b) Other unallocable expenditure net of unallocable income	231.45	198.01	562.79	581.73	683.89
	Profit before Taxes	101.43	146.15	355.89	360.56	506.47
C	Capital Employed					
	(Segment Assets - Segment Liabilities)					
	(See Note 2)					

Notes:

1. The above results have been approved and taken on record by the Board of Directors at its meeting held on 14th January, 2008.
2. Fixed assets and other assets used in Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments; hence, it is not practicable to provide segment disclosures relating to total assets and liabilities.
3. The consolidated financial results for the quarter and the nine month period ended 31st December, 2006 include two months of financial results of Geometric Engineering, Inc. and its subsidiaries as these became subsidiaries of the Company with effect from 1st November 2006.
4. Pursuant to the exercise of vested stock options by employees of the Company under various Stock Option Schemes, the Company allotted 44,135 Equity Shares of Rs. 2 each during the quarter ended 31st December, 2007.
5. Information on Investor complaints for the quarter ended 31st December, 2007:

	Opening Balance	Additions	Disposals	Closing Balance
Number of Complaints	Nil	1	1	Nil

For Geometric Limited

Place : Mumbai
Date : 14th January, 2008

Dr. Ravi Gopinath
Managing Director & CEO