

## GEOMETRIC LIMITED

(Formerly, GEOMETRIC SOFTWARE SOLUTIONS COMPANY LIMITED)

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### AUDITED FINANCIAL RESULTS

FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2007 (UNCONSOLIDATED)

(Rs. in Million)

Particulars	Quarter Ended		Nine Months Ended		Year Ended
	31-12-2007	31-12-2006	31-12-2007	31-12-2006	31-3-2007
<b>Net Sales - Software and Services</b>	<b>440.28</b>	453.80	<b>1,266.04</b>	1,291.99	1,753.20
Other Income:					
(a) Gain/ (Loss) on Exchange Fluctuations (Net)	<b>(2.07)</b>	27.02	<b>100.62</b>	(2.63)	24.92
(b) Others	<b>49.31</b>	49.04	<b>141.55</b>	154.80	194.75
<b>Total Income (1+2)</b>	<b>487.52</b>	529.86	<b>1,508.21</b>	1,444.16	1,972.87
Expenditure:					
(a) Personnel Expenses	<b>290.25</b>	291.46	<b>840.34</b>	763.44	1,056.92
(b) Travelling Expenses	<b>28.01</b>	32.61	<b>79.02</b>	89.61	124.07
(c) Other Expenses	<b>110.75</b>	75.92	<b>313.14</b>	241.76	312.40
(d) Depreciation	<b>23.76</b>	31.95	<b>68.39</b>	89.71	121.34
<b>Total Expenditure</b>	<b>452.78</b>	431.94	<b>1,300.89</b>	1,184.52	1,614.73
Interest	<b>4.52</b>	3.34	<b>12.42</b>	3.34	8.84
Exceptional Items	-	-	-	-	-
<b>Profit from Ordinary Activities before Tax (3)-(4+5+6)</b>	<b>30.22</b>	94.58	<b>194.90</b>	256.30	349.30
Tax Expense	<b>15.36</b>	11.59	<b>38.97</b>	27.61	40.74
<b>Net Profit from Ordinary Activities after Tax</b>	<b>14.86</b>	<b>82.99</b>	<b>155.93</b>	<b>228.69</b>	308.56
Extraordinary Items (net of tax expenses)	-	-	-	-	-
<b>Net Profit for the period</b>	<b>14.86</b>	82.99	<b>155.93</b>	228.69	308.56
Paid-up Equity Share Capital (Face value of Rs. 2/- per Share)	<b>124.09</b>	122.55	<b>124.09</b>	122.55	123.86
Reserves and Surplus (excluding Revaluation Reserves)	<b>2,031.38</b>	1,801.53	<b>2,031.38</b>	1,801.53	1,855.07
Earnings Per Share					
- Basic	<b>0.24</b>	1.38	<b>2.52</b>	3.81	5.11
- Diluted	<b>0.24</b>	1.36	<b>2.49</b>	3.74	5.01
Aggregate of non-promoter shareholding					
- Number of Equity Shares	<b>42,394,505</b>	43,990,610	<b>42,394,505</b>	43,990,610	44,643,995
- Percentage of shareholding	<b>68.33</b>	71.79	<b>68.33</b>	71.79	72.09

**AUDITED FINANCIAL RESULTS  
FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2007 (CONSOLIDATED)**

(Rs. in Million)

Particulars	Quarter Ended		Nine Months Ended		Year Ended
	31-12-2007	31-12-2006	31-12-2007	31-12-2006	31-3-2007
<b>Net Sales - Software and Services</b>	<b>1,239.57</b>	1,067.46	<b>3,593.66</b>	2,587.96	3,830.71
Other Income:					
(a) Gain/ (Loss) on Exchange Fluctations (Net)	<b>6.45</b>	26.73	<b>167.14</b>	(9.19)	38.63
(b) Others	<b>19.39</b>	22.26	<b>46.95</b>	57.75	73.28
<b>Total Income</b>	<b>1,265.41</b>	1,116.45	<b>3,807.74</b>	2,636.52	3,942.62
Expenditure:					
(a) Personnel Expenses	<b>802.95</b>	693.39	<b>2,436.17</b>	1,563.98	2,420.83
(b) Travelling Expenses	<b>74.25</b>	44.19	<b>150.87</b>	116.82	168.17
(c) Other Expenses	<b>219.20</b>	159.77	<b>670.53</b>	423.27	600.19
(d) Depreciation	<b>50.98</b>	56.74	<b>145.69</b>	155.68	212.27
<b>Total Expenditure</b>	<b>1,147.39</b>	954.09	<b>3,403.28</b>	2,259.75	3,189.19
Interest	<b>16.59</b>	16.21	<b>48.58</b>	16.21	34.70
Exceptional Items	-	-	-	-	-
<b>Profit from Ordinary Activities before Tax (3)-</b>	<b>101.43</b>	146.15	<b>355.89</b>	360.56	506.46
Tax Expense	<b>19.36</b>	21.90	<b>32.26</b>	45.70	67.63
<b>Net Profit from Ordinary Activities after Tax</b>	<b>82.07</b>	124.25	<b>323.63</b>	314.86	438.83
Extraordinary Items (net of tax expense)	-	-	-	-	-
Less: Minority Interest in Net Profit of the Subsidiary	<b>14.08</b>	18.84	<b>48.43</b>	45.13	64.44
<b>Net Profit for the period</b>	<b>67.99</b>	105.41	<b>275.20</b>	269.73	374.40
Paid-up Equity Share Capital (Face value of Rs. 2/- per share)	<b>124.09</b>	122.55	<b>124.09</b>	122.55	123.86
Reserves and Surplus (excluding Revaluation Reserves)	<b>2,387.02</b>	2,034.84	<b>2,387.02</b>	2,034.84	2,113.04
Earnings Per Share (Face value of Rs. 2/- each)					
-Basic	<b>1.09</b>	1.76	<b>4.43</b>	4.50	6.20
-Diluted	<b>1.08</b>	1.72	<b>4.39</b>	4.41	6.08

The above consolidated results include the results of the following subsidiary companies:

Company	Type of result	% Holding
Geometric Americas, Inc. (Formerly, Geometric Software Solutions, Inc.), USA and its subsidiaries	Unaudited	100.00%
Geometric Asia Pacific Pte. Ltd. (Formerly, Geometric Software Solutions Pte. Ltd.), Singapore	Unaudited	100.00%
Geometric Technologies, Inc. (Formerly, Teksoft, Inc.), USA	Audited	100.00%
3D PLM Software Solutions Ltd., India	Audited	70.00%

**Audited Segment Financial Results (Consolidated)**

(Rs. in Million)

	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		31-12-2007	31-12-2006	31-12-2007	31-12-2006	31-3-2007
<b>A</b>	<b>Segment Revenue</b>					
	Products	83.88	104.00	241.56	311.22	410.04
	Projects	1,155.69	963.46	3,352.10	2,276.74	3,420.67
	Total	1,239.57	1,067.46	3,593.66	2,587.96	3,830.71
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Revenue from Operations	1,239.57	1,067.46	3,593.66	2,587.96	3,830.71
<b>B</b>	<b>Segment Results</b>					
	Profit before Interest and Taxes					
	Products	32.06	64.15	87.15	170.88	213.18
	Projects	317.41	296.22	880.11	787.62	1,011.88
	Total	349.47	360.37	967.26	958.50	1,225.06
	Less : (a) Interest	16.59	16.21	48.58	16.21	34.70
	(b) Other unallocable expenditure net of unallocable income	231.45	198.01	562.79	581.73	683.89
	Profit before Taxes	101.43	146.15	355.89	360.56	506.47
<b>C</b>	<b>Capital Employed</b>					
	(Segment Assets - Segment Liabilities)					
	(See Note 2)					

**Notes:**

1. The above results have been approved and taken on record by the Board of Directors at its meeting held on 14th January, 2008.
2. Fixed assets and other assets used in Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments; hence, it is not practicable to provide segment disclosures relating to total assets and liabilities.
3. The consolidated financial results for the quarter and the nine month period ended 31st December, 2006 include two months of financial results of Geometric Engineering, Inc. and its subsidiaries as these became subsidiaries of the Company with effect from 1st November 2006.
4. Pursuant to the exercise of vested stock options by employees of the Company under various Stock Option Schemes, the Company allotted 44,135 Equity Shares of Rs. 2 each during the quarter ended 31st December, 2007.
5. Information on Investor complaints for the quarter ended 31st December, 2007:

	Opening Balance	Additions	Disposals	Closing Balance
Number of Complaints	Nil	1	1	Nil

**For Geometric Limited**

Place : Mumbai  
Date : 14th January, 2008

**Dr. Ravi Gopinath**  
Managing Director & CEO