

GEOMETRIC SOFTWARE SOLUTIONS CO. LTD.

Regd. Office: Plant 6, Pirojshanagar, Vikhroli (West), Mumbai - 400 079.
Phone : (022) 55056500 Fax : (022) 55056891 e-mail: investor-relations@geometricsoftware.com
Website: www.geometricsoftware.com

**AUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 30TH JUNE, 2005 (UNCONSOLIDATED)**

(Rs. in Million)

Sr. No.	Particulars	Quarter Ended 30-6-2005	Quarter Ended 30-6-2004	Year Ended 31-3-2005
1.	Net Sales - Software and Services	248.90	194.28	954.45
2.	Other Income:			
	(a) Gain/ (Loss) on Exchange Fluctuations (Net)	35.46	8.67	8.63
	(b) Others	32.12	22.33	99.61
3.	Total Income	316.48	225.28	1,062.69
4.	Expenditure:			
	(a) Personnel Expenses	151.61	111.55	478.24
	(b) Travelling Expenses	14.16	14.56	63.39
	(c) Other Expenses	63.47	39.32	186.61
	(d) Total Expenditure	229.24	165.43	728.24
5.	Profit before Interest, Depreciation and Taxes	87.24	59.85	334.45
6.	Interest	-	-	0.03
7.	Depreciation	20.47	15.50	68.10
8.	Profit before Taxes	66.77	44.35	266.32
9.	Provision for Taxation:			
	(a) Current Taxes	15.24	10.45	52.70
	(b) Deferred Taxes	-	(0.72)	6.28
	(c) Prior Year's Tax Adjustments	-	-	0.65
	(d) Fringe Benefits Tax	0.81	-	-
10.	Net Profit after Taxes	50.72	34.62	206.69
11.	Paid-up Equity Share Capital	112.04	55.11	111.55
12.	Reserves (Excluding Revaluation Reserves)	1,008.84	869.74	951.39
13.	Basic Earnings per Share (Rs.)	4.54	3.15	18.70
14.	Diluted Earnings per Share (Rs.)	4.49	3.14	18.52
15.	Aggregate of non-promoter shareholding			
	- Number of Shares	7,732,664	* 7,527,070	7,677,374
	- Percentage of Shareholding	69.02	68.29	68.83

* Adjusted for the subsequent issue of Bonus Shares in the ratio of 1:1.

**AUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 30TH JUNE, 2005 (CONSOLIDATED)**

(Rs. in Million)

Sr. No.	Particulars	Quarter Ended 30-6-2005	Quarter Ended 30-6-2004	Year Ended 31-3-2005
1.	Net Sales - Software and Services	485.92	349.28	1,681.89
2.	Other Income			
	(a) Gain/ (Loss) on Exchange Fluctuations (Net)	60.29	12.49	12.98
	(b) Others	10.70	8.10	38.13
3.	Total Income	556.91	369.87	1,733.00
4.	Expenditure:			
	(a) Personnel Expenses	297.96	205.82	922.52
	(b) Travelling Expenses	20.52	20.33	80.40
	(c) Other Expenses	84.09	41.72	212.84
	(d) Total Expenditure	402.57	267.86	1,215.76
5.	Profit before Interest, Depreciation and Taxes	154.34	102.01	517.24
6.	Interest	0.16	0.00	0.03
7.	Depreciation	36.58	29.11	127.73
8.	Profit before Taxes	117.60	72.90	389.48
9.	Provision for Taxation:			
	(a) Current Taxes	19.39	13.24	63.02
	(b) Deferred Taxes	-	(0.72)	7.42
	(c) Prior Year's Tax Adjustments	-	-	0.68
	(d) Fringe Benefits Tax	1.09	-	-
10.	Net Profit after Taxes before Minority Interest	97.12	60.38	318.36
11.	Less: Minority Interest in Net Profit of the Subsidiary Companies	19.18	9.35	43.60
12.	Net Profit	77.94	51.03	274.76
13.	Paid-up Equity Share Capital	112.04	55.11	111.55
14.	Reserves (Excluding Revaluation Reserves)	1,172.47	962.35	1,090.42
15.	Basic Earnings per Share (Rs.)	6.97 *	4.65	24.86
16.	Diluted Earnings per Share (Rs.)	6.91 *	4.63	24.60

* Adjusted for the subsequent issue of Bonus Shares in the ratio of 1:1.

The above consolidated results include the results of the following subsidiary companies:

Sr.No.	Company	% Holding
1.	Geometric Software Solutions, Inc., USA	100.00%
2.	Geometric Software Solutions Pte. Ltd., Singapore	100.00%
3.	Teksoft, Inc., USA	80.09%
4.	3D PLM Software Solutions Ltd., India	70.00%

Audited Segment Financial Results (Consolidated)

(Rs. in Million)

	Particulars	Quarter Ended 30-6-2005	Quarter Ended 30-6-2004	Year Ended 31-3-2005
A	Segment Revenue			
	Products	69.48	31.39	175.64
	Projects	416.44	317.89	1,506.25
	Total	485.92	349.28	1,681.89
	Less : Inter Segment Revenue	-	-	-
	Net Sales/ Income from Operations	485.92	349.28	1,681.89
B	Segment Results			
	Profit before Interest and Taxes			
	Products	25.90	14.73	80.14
	Projects	152.32	132.13	674.68
	Total	178.22	146.86	754.82
	Less : (a) Interest	0.16	0.00	0.03
	(b) Other unallocable expenditure net of unallocable income	60.46	73.96	365.31
	Profit Before Taxes	117.60	72.90	389.48
C	Capital Employed (Segment Assets - Segment Liabilities) (See Note 2)			

Notes:

1. The above results have been approved and taken on record by the Board of Directors at its meeting held on 19th July , 2005
2. Fixed assets and other assets used in Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments; hence, it is not practicable to provide segment disclosures relating to total assets and liabilities.
3. Pursuant to the exercise of vested stock options by employees and directors of the Company under various Stock Option Schemes, the Company allotted 49,290 Equity Shares of Rs.10 each during the quarter ended 30th June, 2005.

4. Information on investor complaints for the quarter ended 30th June, 2005:

	Opening Balance	Additions	Disposals	Closing Balance
Number of Complaints	Nil	22	22	Nil

5. Pursuant to the approval of shareholders of the Company at the Eleventh Annual General Meeting held on 24th June, 2005, for the sub-division of the Company's Equity Share of Rs. 10 each into 5 Equity Shares of Rs. 2 each, the Company has fixed 9th August, 2005 as the Record Date.
6. Foreign Exchange Transactions:

Transactions in foreign currency are recorded at the exchange rates prevailing on the date of the transaction. Assets and liabilities relating to foreign currency transactions, remaining unsettled at the year-end, are stated at the contracted rates, when covered under forward exchange contracts and at the year-end rates in other cases.

The Company enters into forward exchange contracts based on firm commitments or highly probable forecast revenues. Till 31st March, 2005, the Company used to amortize the premium on such forward exchange contracts over the period of the contract. With effect from 1st April, 2005, the Company ascertains the fair value of the outstanding forward exchange contracts at the end of the period, and resultant gain or loss is recognized in the Profit and Loss Account. As a result of this change in accounting policy, the Profit Before Taxes for the quarter is higher by Rs. 22.95 million and the Consolidated Profit Before Taxes is higher by Rs. 40.09 million.

For Geometric Software Solutions Co. Ltd.

Mumbai
19th July, 2005

Manu Parpia
Managing Director