

Results for the Year Ended March 31, 2007

Disclaimer

Certain statements in this presentation concerning our future growth prospects are forward looking statements, which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, intense competition in IT and engineering services including those factors which may affect our cost advantage, wage increases in India, our ability to attract and retain highly skilled professionals, time and cost overruns on fixed-price contracts, client concentration, restrictions on immigration, our ability to manage our international marketing & sales operations, reduced demand for technology in our key focus areas, disruptions in telecommunication networks, liability for damages on our service contracts & product warranty, the success of the companies in which the Company has made strategic investments, withdrawal of governmental fiscal incentives, political instability, legal restrictions on acquiring companies outside India, and unauthorized use of our intellectual property and general economic conditions affecting our industry. The Company may, from time to time, make additional written and oral forward-looking statements and our reports to shareholders. The company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the company.

Contents

- FY07 Summary
- Guidance for FY08
- Financial Performance FY07
 - FY07 Organic Financials
 - FY07 Consolidated Financials
- Operational Performance FY07
- Human Resources Update FY07

FY07 Summary

- Completed acquisition and integration of Modern Engineering
- Financials including Modern
 - Operating revenue for year was US\$ 85 Million, representing growth of 70% over FY 06
 - Q4 revenue at US\$ 28 Million grew by 18% over Q3
 - PAT for the year grew by 45%
- Financials on organic basis
 - Operating revenue for year was US\$ 70.5 million, representing growth of 40% over FY 06
 - Q4 revenue at US\$ 19 Million grew by 2.8% over Q3
 - PAT for the year grew by 45%
- EPS at Rs.6.20/share for the year, was 35% higher than FY06

Guidance for FY08

- Consolidated revenue increase of 50% over FY07
- Consolidated PAT increase of 30 – 35% over FY07

Financial Performance FY07

INDIAN GAAP

Organic = Consolidated Performance Excluding Modern

Consolidated = Consolidated Performance Including Modern

FY07: Organic Growth Summary

<i>(figures in INR millions)</i>	FY07	FY06	Var (PY)
Operating Revenue <i>(in USD millions)</i>	70.46	50.35	40.0%
Operating Revenue	3175.50	2,234.30	42.1%
Total Revenue	3259.78	2,283.80	42.7%
EBITDA	718.70	537.43	33.7%
Profit After Tax	374.13	257.84	45.1%

Q407: Organic Growth Summary

<i>(figures in INR millions)</i>	Q4 FY07	Q3 FY07	Q4 FY06	Var (PQ)	Var (PY)
Operating Revenue <i>(in USD millions)</i>	18.95	18.44	14.34	2.8%	32.2%
Operating Revenue	832.87	822.13	639.08	1.3%	30.3%
Total Revenue	887.54	862.37	673.76	2.9%	31.7%
EBITDA	207.50	201.11	196.61	2.6%	4.9%
Profit After Tax	108.38	101.42	106.70	6.9%	1.6%

FY07: Organic P&L Statement

Income Statement	<i>(figures in INR millions)</i>		Var (PY)
	FY07	FY06	
Operating Revenue	3175.50	2234.30	42.1%
Cost Of Revenue	1879.31	1287.58	46.0%
Gross Profit	1296.19	946.72	36.9%
<i>Gross Margin (% of Operating Revenue)</i>	<i>40.8%</i>	<i>42.4%</i>	
SG&A Expense	661.78	458.79	44.2%
Interest	21.38	0.00	
Depreciation	196.43	147.04	33.6%
Operating Profit	416.60	340.89	22.2%
<i>Operating Margin (% of Operating Revenue)</i>	<i>13.1%</i>	<i>15.3%</i>	
Other Income	84.29	49.50	70.3%
Profit Before Tax	500.89	390.39	28.3%
<i>PBT Margin (% of Total Revenue)</i>	<i>15.4%</i>	<i>17.1%</i>	
EBITDA (PBT + Interest + Depreciation)	718.70	537.43	33.7%
<i>EBITDA Margin (% of Total Revenue)</i>	<i>22.0%</i>	<i>23.5%</i>	
Tax	62.33	68.91	-9.5%
Minority Interest	64.42	63.64	1.2%
Profit After Tax	374.13	257.84	45.1%
<i>Net Margin (% of Total Revenue)</i>	<i>11.5%</i>	<i>11.3%</i>	

FY07: Organic Performance Analysis

- Operating revenue grew in line with our strategy to increase penetration of direct industrial accounts and continued growth of software development services
- Exchange rate scenario was favorable on an annual basis but negatively impacted Q4 profitability
- Onsite revenue percentage increase, coupled with higher cost base onsite due to placement of more experienced resources to start engagements, impacted profitability.
- Planned investments in management resources and new leased facilities resulted in increased SG&A in the last quarter
- Cost of financing Modern acquisition dragged down profitability
- An increase in percentage of work done in 10A units significantly decreased tax provisions on a relative basis

FY07: Consolidated Growth Summary

<i>(figures in INR millions)</i>	FY07	FY06	Var (PY)
Operating Revenue <i>(in USD millions)</i>	85.16	50.35	69.2%
Operating Revenue	3,830.71	2,234.30	71.5%
Total Revenue	3,922.23	2,283.80	71.7%
EBITDA	741.83	537.43	38.0%
Profit After Tax	374.40	257.84	45.2%
EPS (basic) in INR	6.20	4.59	35.0%
EPS [^] (diluted) in INR	5.89	4.53	30.0%

[^] EPS calculation excludes 2.5 million 2005 stock options that have been cancelled



Q407: Consolidated Growth Summary

<i>(figures in INR millions)</i>	Q4 FY07	Q3 FY07	Q4 FY06	Var (PQ)	Var (PY)
Operating Revenue <i>(in USD millions)</i>	28.27	23.82	14.34	18.7%	97.2%
Operating Revenue	1242.76	1067.46	639.08	16.4%	94.5%
Total Revenue	1301.00	1111.35	673.76	17.1%	93.1%
EBITDA	215.95	215.39	196.61	0.3%	9.8%
Profit After Tax	104.66	105.41	106.70	-0.7%	-1.9%

FY07: Consolidated P&L Statement

Income Statement	<i>(figures in INR millions)</i>		Var (PY)
	FY07	FY06	
Operating Revenue	3830.71	2234.30	71.5%
Cost Of Revenue	2346.84	1287.58	82.3%
Gross Profit	1483.88	946.72	56.7%
<i>Gross Margin (% of Operating Revenue)</i>	<i>38.7%</i>	<i>42.4%</i>	
SG&A Expense	833.96	458.79	81.8%
Interest	31.44	0.00	
Depreciation	202.93	147.04	38.0%
Operating Profit	415.55	340.89	21.9%
<i>Operating Margin (% of Operating Revenue)</i>	<i>10.8%</i>	<i>15.3%</i>	
Other Income	91.51	49.50	84.9%
Profit Before Tax	507.06	390.39	29.9%
<i>PBT Margin (% of Total Revenue)</i>	<i>12.9%</i>	<i>17.0%</i>	
EBITDA (PBT + Interest + Depreciation)	741.43	537.43	38.0%
<i>EBITDA Margin (% of Total Revenue)</i>	<i>18.9%</i>	<i>23.5%</i>	
Tax	68.24	68.91	-1.0%
Minority Interest	64.44	63.64	1.3%
Profit After Tax	374.40	257.84	45.2%
<i>Net Margin (% of Total Revenue)</i>	<i>9.5%</i>	<i>11.3%</i>	

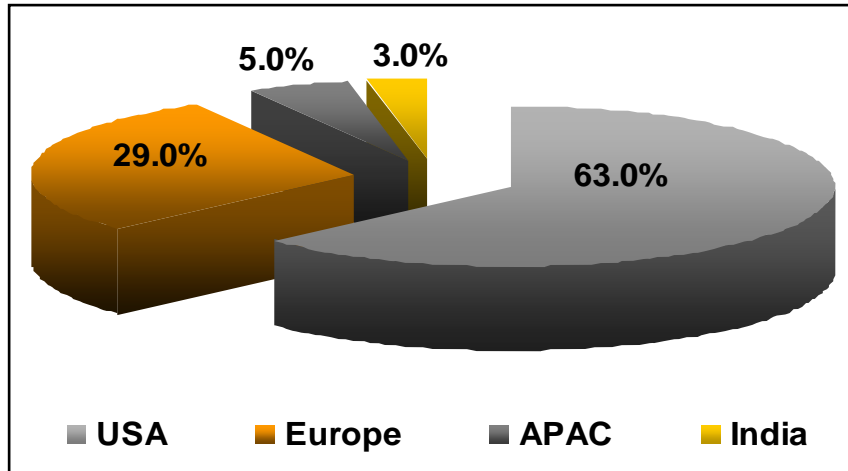
FY07: Consolidated Performance Analysis

- Modern revenues were lower than expectations in Q4, due to project launch delays in main market (Detroit)
- Modern broke even on a 5 month basis.
- Over impact of Modern consolidation on profitability was 1.9%
- Revenue decrease lead to lower fixed cost leverage in Modern
- Off-shoring at Modern was at approximately 3%.
- Working capital financing at Modern added to interest cost burden of the company.

Operational Performance FY07

Consolidated

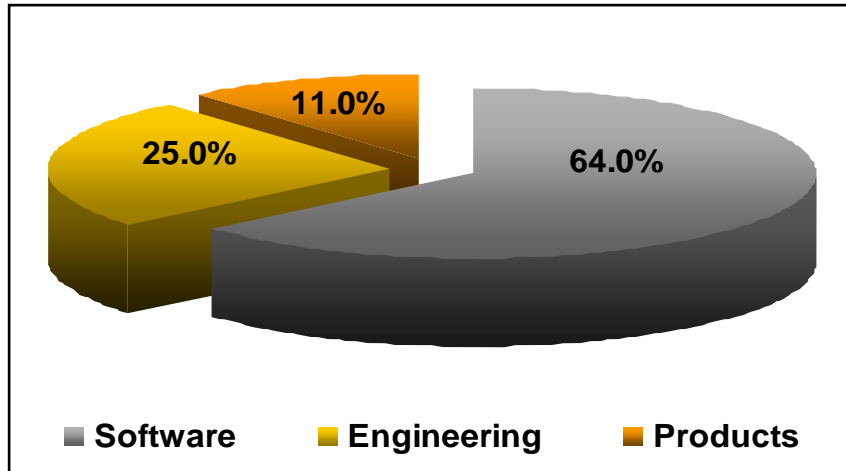
FY07: Regional Performance



Region (%)	Q4 FY07	Q3 FY07	Q4 FY06	FY07
USA	71%	61%	58%	63%
Europe	22%	31%	32%	29%
APAC	5%	6%	8%	5%
India	2%	2%	2%	3%

- Full quarter of Modern revenues further increased Geometric's exposure to the USA region
- Excluding Modern, USA had shown a 16% increase over previous quarter on the back of growth driven by some of our major S/W product development customers
- Europe showed a dip from 40% in Q307 to 32% in Q407 (on a stand alone basis) because of increased share of DS US to 3DPLM
- APAC & India continued to grow at more than 10% Q-o-Q albeit on a small base
- New client acquisition in all geographies was on track

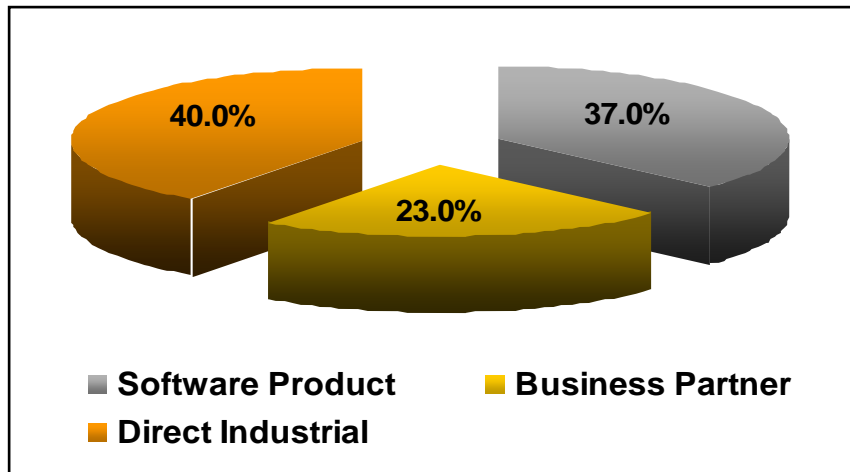
FY07: Service Line Performance



- In Q407, contribution of Engineering increased with consolidation of Modern Inc for an entire quarter
- Software services continued to perform strongly though PLM Solutions showed flattish trend
- Products have lagged company top line growth. Corrective measures being rolled out
 - Leveraging existing Geometric sales team
 - Addition of new channel partners and strategies

Service Line (%)	Q4 FY07	Q3 FY07	Q4 FY06	FY07
Software	53%	59%	77%	64%
Engineering	39%	31%	8%	25%
Products	8%	10%	15%	11%

FY07: Customer Profile Performance



Customer Segment (%)	Q4 FY07	Q3 FY07	Q4 FY06	FY07
Software Product	30%	34%	50%	37%
Business Partners	16%	22%	26%	23%
Direct Industrial	54%	44%	24%	40%

- Our strategy of focusing on Direct Industrial (DI) customers is reflected in the increasing contribution of DI customers, this was true even on a standalone basis
- Efforts have been initiated to cross leverage Modern Inc's base of DI customers to sell Geometrics' entire portfolio of offerings
- Software OEM companies continued to be Geometric's anchor and had shown a strong uptrend in Q407
- Focusing only on strategic business partners has resulted in reduction of revenue contribution from Business Partners
 - Business from strategic partners continued to grow

FY07: Operational Parameters

Delivery Location Distribution

Revenue* (%)	Q4 FY07	Q3 FY07	Q4 FY06	FY07
Offshore	37%	42%	57%	46%
Onsite	57%	49%	32%	46%
Offsite	6%	9%	11%	8%

Project Type Distribution

Revenue* (%)	Q4 FY07	Q3 FY07	Q4 FY06	FY07
Time & Material	79%	88%	94%	88%
Fixed Price	21%	12%	6%	12%

Utilization

%	Q4 FY07	Q3 FY07	Q4 FY06	FY07
Including Trainees	86%	85%	88%	87%
Excluding Trainees	87%	91%	89%	90%

* Revenue is operating revenue less product revenues and hardware reimbursements



FY07: Client Parameters

Client Contribution

Revenue* (%)	FY07
Top 1	28%
Top 5	54%
Top 10	68%

Client Size Distribution

# of Clients*	FY07
> US\$ 10 million	1
US\$ 5 million > x <= US\$ 10 million	2
US\$ 1 million > x <= US\$ 5 million	14
< = US\$ 1 million	175

Client Acquisition

# of Clients	Q4 FY07	Q3 FY07	Q4 FY06	FY07
New Clients	12	14	10	47

* Based on operating revenues only

FY07: Client Delivery Highlights

- Interior Class A surfacing work done for an automotive major helped the customer win a significant industry award for Vehicle of the Year.
- Successfully completed a multi-site PLM implementation for an automotive Tier 1, with scope spanning program management, solution architecture, development and roll-out.
- Significantly scaled up operations at software development ODC for a software major to support an entirely new generation of products.
- A custom version of eDrawings was delivered to an Asian automotive major, for global deployment
- Custom implementation of a complex integration between diverse PDM and CAD platforms was delivered to an Asian automotive major.

FY07: Representative Wins

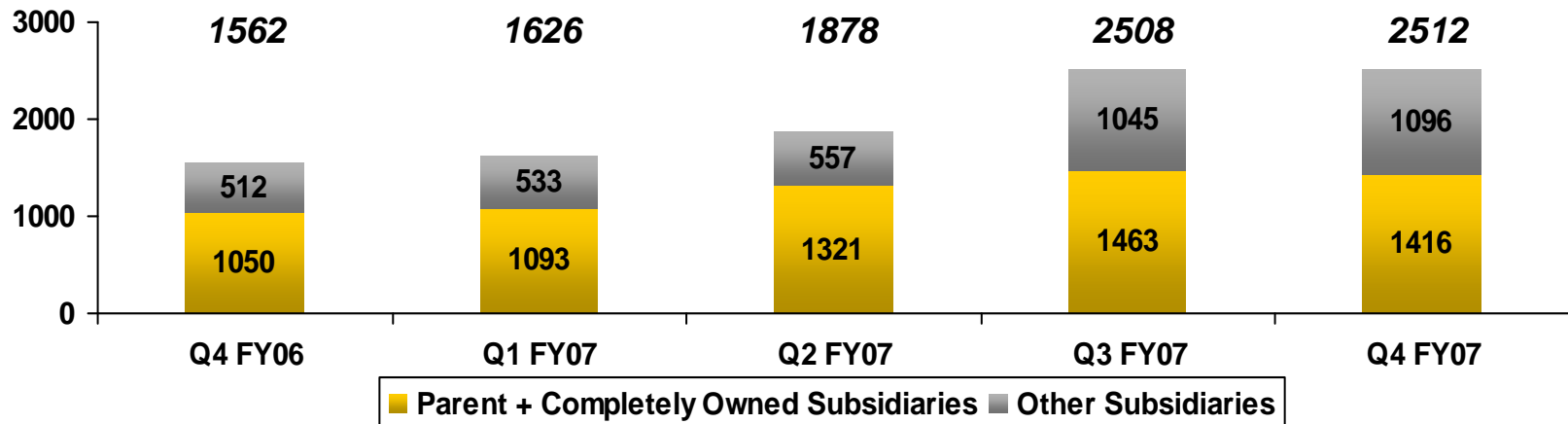
- A strategic contract for mechanical design, manufacturing processing and program management from a US based automotive OEM
- A contract for development of rule-based software for compliance management for the shipping industry
- Contract for creation of a business process accelerator for PLM in consumer electronics, for a global electronics giant.
- A large multi-seat 5-axis CAM order for a biomedical products manufacturer
- A multi-year OEM contract from a PLM software major for supporting CAD-PDM integration

Human Resources Update FY07

Consolidated

FY07: Employee Base

- Total number of permanent employees in Geometric, including subsidiaries, as on 31st March 2007 were 2512
- Staff strength of Modern was 511 employees and that of 3D PLM was 567
- 12.8% of employee base was support staff



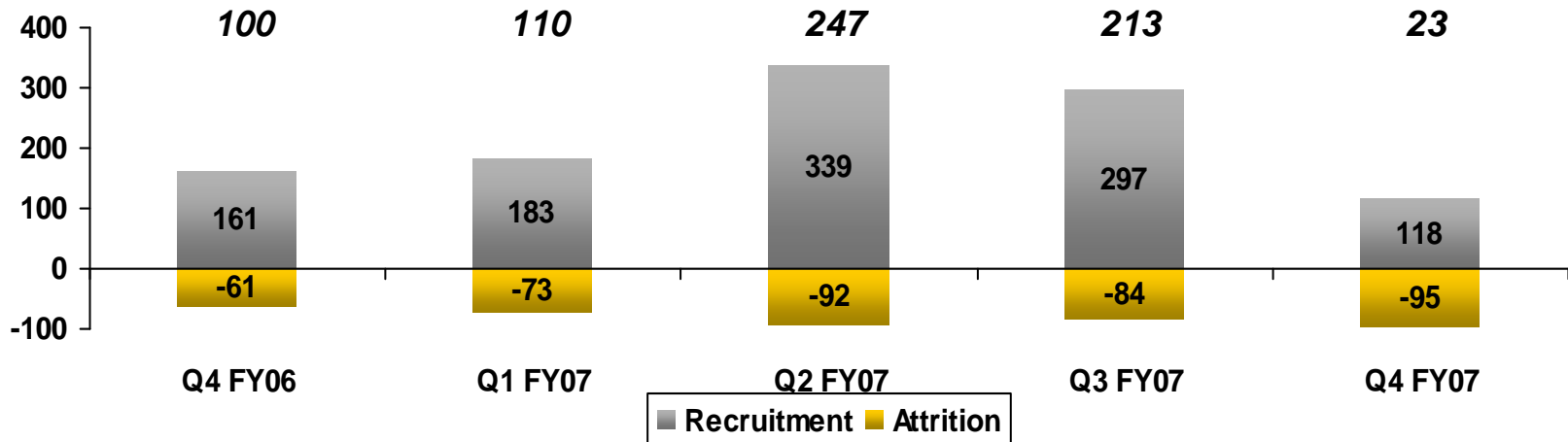
All numbers as of end of period

Other subsidiaries include 3D PLM, TekSoft Inc and Modern Inc and its subsidiaries



FY07: Recruitment And Attrition Analysis

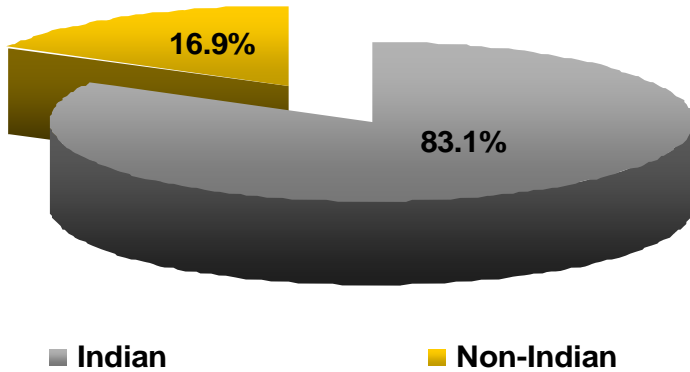
- 188 freshers were recruited in FY07 as compared to 749 lateral recruits
- Attrition for the year was 18.6% (excluding Modern)
- Planned slowdown in recruitment for Q407 because of focus on bench and competency base rationalization (including Modern)



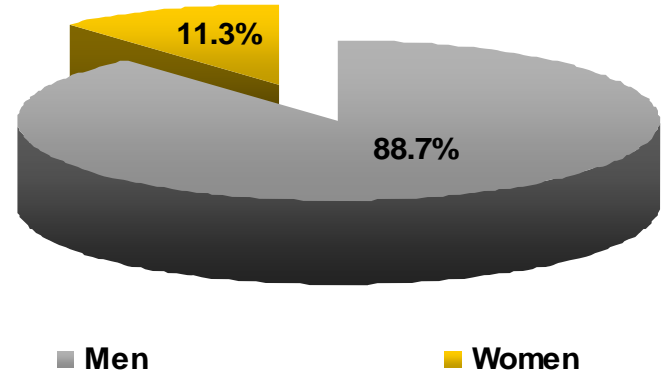
All numbers as of end of period
Changes in manpower due to Modern acquisition is not captured in this chart

FY07: Workforce Mix

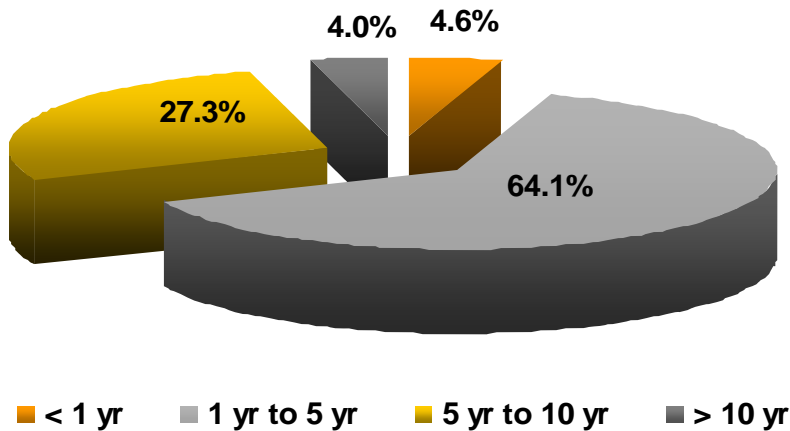
Indian & Non-Indian Nationalities



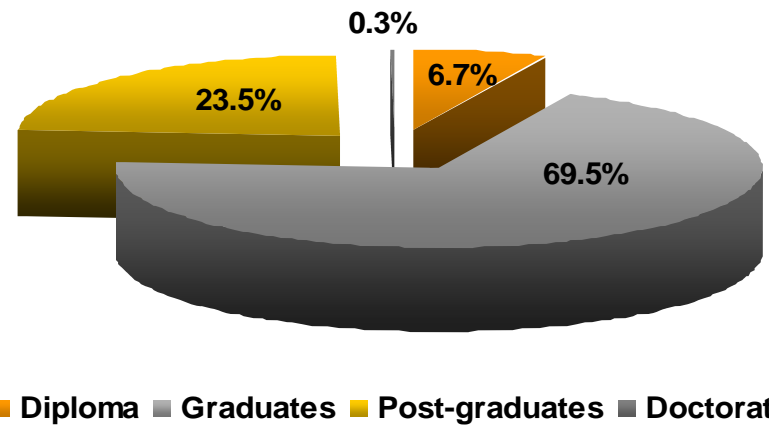
Gender Mix



Experience Mix



Qualification Mix



End of Presentation