

GEOMETRIC LIMITED

(Formerly, GEOMETRIC SOFTWARE SOLUTIONS COMPANY LIMITED)

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CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2010

(Rs. in Million, except per share data)

Sr. No.	Particulars	Quarter Ended		Year Ended	
		31-03-2010	31-03-2009	31-03-2010	31-03-2009
		Audited	Audited	Audited	Audited
1	Net Sales - Software and Services	1,271.71	1,419.53	5,115.62	5,980.79
	Total Income	1,271.71	1,419.53	5,115.62	5,980.79
2	Expenditure:				
	(a) Personnel Expenses	829.93	877.52	3,207.07	3,833.57
	(b) Travelling Expenses	43.23	38.70	155.75	292.38
	(c) Depreciation	56.49	60.62	231.52	209.62
	(d) Loss / (Gain) on Exchange Difference (Net)	(35.75)	258.74	19.72	483.58
	(e) Other Expenses	219.46	359.81	898.54	1,072.98
	Total Expenditure	1,113.37	1,595.39	4,512.60	5,892.14
3	Profit/(Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)	158.34	(175.86)	603.02	88.66
4	Other Income	3.57	4.02	33.81	29.22
5	Profit/(Loss) before Interest and Exceptional Items (3+4)	161.91	(171.84)	636.83	117.88
6	Interest	6.44	15.61	36.58	48.19
7	Profit/(Loss) after Interest but before Exceptional Items (5-6)	155.47	(187.45)	600.25	69.69
8	Exceptional Items	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	155.47	(187.45)	600.25	69.69
10	Tax Expense	4.99	(23.51)	4.05	40.80
10a	Tax Expense in respect of earlier years	-	-	-	-
11	Net/(Loss) Profit from Ordinary Activities after tax (9-10)	150.48	(163.94)	596.20	28.89
12	Prior Period Adjustments	(1.58)	(2.26)	(2.19)	(12.99)
12a	Extraordinary Items (net of tax expense)	-	14.39	-	147.29
13	Net Profit/(Loss) for the period (11+12) before Minority Interest	148.90	(151.81)	594.01	163.19
13a	Minority Interest in Net Profit of the Subsidiary Companies	(30.54)	(18.98)	(127.40)	(94.36)
13b	Net Profit/(Loss)	118.36	(170.79)	466.61	68.83
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	124.23	124.23	124.23	124.23
15	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous				914.03
16	Earnings Per Share (Face value Rs. 2/- per Share)				
	Before Extraordinary Items:				
	-Basic and Diluted	1.91	(3.12)	7.51	(1.40)
	After Extraordinary Items:				
	-Basic and Diluted	1.91	(22.67)	7.51	(18.81)

The above consolidated results include the results of the following subsidiary companies:

Company and Country of Incorporation	% Holding	Audited / Unaudited			
		Audited	Audited	Audited	Audited
Geometric Technologies, Inc., USA and its Subsidiaries	100%	Audited	Audited	Audited	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiary	100%	Audited	Audited	Audited	Audited
Geometric Europe GmbH, Germany	100%	Unaudited	-	Unaudited	-
3D PLM Software Solutions Ltd., India	70%	Audited	Audited	Audited	Audited

STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2010

(Rs. In Million, except per share data)

Sr. No.	Particulars	Quarter Ended		Year Ended	
		31-03-2010	31-03-2009	31-03-2010	31-03-2009
		Audited	Audited	Audited	Audited
1	Net Sales - Software and Services	550.07	591.83	2,137.39	2,303.82
	Total Income	550.07	591.83	2,137.39	2,303.82
2	Expenditure:				
	(a) Personnel Expenses	325.02	324.45	1,283.77	1,309.55
	(b) Travelling Expenses	21.05	20.91	95.20	124.66
	(c) Depreciation	20.28	31.02	80.43	96.58
	(d) Loss / (Gain) on Exchange Difference (Net)	19.11	196.20	119.39	301.01
	(e) Other Expenses	133.80	169.57	477.49	602.08
	Total Expenditure	519.27	742.14	2,056.28	2,433.88
3	Profit / (Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)	30.80	(150.31)	81.11	(130.06)
4	Other Income	14.40	23.07	73.03	150.03
5	Profit / (Loss) before Interest and Exceptional Items (3+4)	45.20	(127.24)	154.14	19.97
6	Interest	1.77	2.82	4.03	10.58
7	Profit / (Loss) after Interest but before Exceptional Items (5-6)	43.43	(130.05)	150.11	9.40
8	Exceptional items	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7-8)	43.43	(130.05)	150.11	9.40
10	Tax Expense	1.20	(44.19)	10.61	3.48
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	42.23	(85.86)	139.50	5.92
12	Prior Period Adjustments	(3.37)	-	(3.13)	16.80
12a	Extraordinary Items (net of tax expense)	-	274.39	-	407.42
13	Net Profit / (Loss) for the period (11-12-12a)	38.86	188.53	136.37	430.14
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	124.23	124.23	124.23	124.23
15	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year				1,751.45
16	Earnings Per Share (Face value Rs. 2/- per Share)				
	Before Extraordinary Items:				
	- Basic and Diluted	0.63	(1.52)	2.20	0.23
	After Extraordinary Items:				
	- Basic and Diluted	0.63	(5.72)	2.20	(1.83)
17	Public Shareholding				
	- Number of Equity Shares	38,262,937	39,628,806	38,262,937	39,628,806
	- Percentage of shareholding	61.60	63.80	61.60	63.80
18	Promoters and promoter group shareholdings				
	a) Pledged / Encumbered				
	- Number of shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	b) Non-encumbered				
	- Number of shares	23,851,413	22,485,544	23,851,413	22,485,544
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	38.40	36.20	38.40	36.20

SEGMENT FINANCIAL RESULTS (CONSOLIDATED) FOR THE QUARTER AND YEAR ENDED MARCH 31, 2010

(Rs. in Million)

	Particulars	Quarter Ended		Year Ended	
		31-03-2010	31-03-2009	31-03-2010	31-03-2009
		Audited	Audited	Audited	Audited
A	Segment Revenue				
	Products	104.26	105.13	371.68	417.12
	Software Services	792.58	863.10	3,276.55	3,620.04
	Engineering Services	374.87	451.30	1,467.39	1,943.51
	Total	1,271.71	1,419.53	5,115.62	5,980.67
	Less : Inter Segment Revenue	-	-	-	-
	Net Revenue from Operations	1,271.71	1,419.53	5,115.62	5,980.79
B	Segment Results				
	Products	41.37	11.67	149.10	135.00
	Software Services	224.27	393.29	1,021.89	1,583.65
	Engineering Services	87.75	112.72	417.50	398.50
	Total	353.39	517.68	1,588.49	2,117.15
	Less : (a) Interest	6.44	15.61	36.58	48.19
	(b) Other unallocable expense net of unallocable income	191.48	689.52	951.66	1,999.27
	Profit/(Loss) from Ordinary Activities before Tax	155.47	(187.45)	600.25	69.71
C	Capital Employed (Segment Assets - Segment Liabilities) (See Note below)				

Note:

Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments; hence, it is not practicable to provide segment disclosures relating to total assets and liabilities.

Notes:

1 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on April 26, 2010

2 Information on Investor complaints pursuant to Clause 41 of Listing Agreement for the quarter ended March 31, 2010:

Nature of compliants received	Opening Balance	Additions	Disposals	Closing Balance
Dividend related	Nil	5	5	Nil
Others	Nil	0	0	Nil

3 In accordance with Clause 41 of the Listing Agreement, the Company has published consolidated financial results. The standalone financial results will, however, be made available to the Stock Exchanges where the Company's securities are listed and will also be posted on the Company's website www.geometricglobal.com.

4 The Board of Directors at its meeting held on April 26, 2010 has recommended a final dividend Re 1.10/- per equity share

5 Previous quarter / year's figures are regrouped wherever necessary.

For Geometric Limited

Place: Mumbai
Date : April 26,2010

G Ravishankar
Managing Director & CEO