

CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2010

(Rs. in Thousands, except per share data)

Sr. No.	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
		31-12-2010	31-12-2009	31-12-2010	31-12-2009	31-03-2010
1	Net Sales - Software and Services	1,632,015	1,268,752	4,505,824	3,843,912	5,115,620
	Total Income	1,632,015	1,268,752	4,505,824	3,843,912	5,115,620
2	Expenditure:					
	(a) Employees Cost	1,083,446	774,319	3,035,450	2,346,966	3,153,068
	(b) Travelling Expenses	77,402	57,099	194,060	142,011	190,743
	(c) Depreciation	59,278	56,200	175,642	175,036	231,523
	(d) Loss / (Gain) on Exchange Difference (Net)	(42,936)	(45,924)	(135,771)	55,467	19,715
	(e) Other Expenses	275,861	226,308	765,537	679,743	917,117
	Total Expenditure	1,453,051	1,068,002	4,034,918	3,399,223	4,512,166
3	Profit/(Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)	178,964	200,750	470,906	444,689	603,454
4	Other Income	8,218	7,892	17,193	27,496	30,048
5	Profit/(Loss) before Interest and Exceptional Items (3+4)	187,182	208,642	488,099	472,185	633,502
6	Interest	2,925	6,612	7,679	27,410	33,253
7	Profit/(Loss) after interest but before Exceptional Items (5-6)	184,257	202,030	480,420	444,775	600,249
8	Exceptional Items	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	184,257	202,030	480,420	444,775	600,249
10	Tax Expense	1,440	(1,656)	4,446	(940)	4,053
11	Net/(Loss) Profit from Ordinary Activities after tax (9-10)	182,817	203,686	475,974	445,715	596,196
12	Prior Period Adjustments	-	(921)	-	(608)	(2,189)
12a	Extraordinary Items (net of tax expense)	-	-	-	-	-
13	Net Profit/(Loss) for the period (11+12) before Minority Interest	182,817	202,765	475,974	445,107	594,007
13a	Minority Interest in Net Profit of the Subsidiary	(30,083)	(40,356)	(79,199)	(96,865)	(127,401)
13b	Net Profit/(Loss) after Minority Interest	152,734	162,409	396,775	348,242	466,606
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	124,619	124,229	124,619	124,229	124,229
15	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous	-	-	-	-	1,655,007
16	Earnings Per Share (Face value Rs. 2/- per Share)					
	Before Extraordinary Items:					
	-Basic	2.45	2.61	6.37	5.61	7.51
	-Diluted	2.43	2.61	6.32	5.61	7.51
	After Extraordinary Items:					
	-Basic	2.45	2.61	6.37	5.61	7.51
	-Diluted	2.43	2.61	6.32	5.61	7.51

The above consolidated results include the results of the following subsidiary companies:

Company and Country of Incorporation	% Holding	Audited / Unaudited				
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
Geometric Americas Inc. USA	100%	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Geometric Technologies, Inc., USA and its Subsidiaries	100%	-	Unaudited	-	Unaudited	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiary	100%	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Geometric Europe GmbH, Germany	100%	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
3D PLM Software Solutions Ltd., India	70%	Audited	Audited	Audited	Audited	Audited

GEOMETRIC LIMITED

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STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2010

(Rs. in Thousands, except per share data)

Sr. No.	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		Audited	Audited	Audited	Audited	Audited
		31-12-2010	31-12-2009	31-12-2010	31-12-2009	31-03-2010
1	Net Sales - Software and Services	608,351	528,127	1,707,165	1,587,323	2,137,394
	Total Income	608,351	528,127	1,707,165	1,587,323	2,137,394
2	Expenditure:					
	(a) Employees Cost	410,552	319,040	1,171,618	949,992	1,268,969
	(b) Travelling Expenses	31,095	25,510	78,445	74,148	95,202
	(c) Depreciation	20,433	19,694	59,990	60,146	80,430
	(d) Loss / (Gain) on Exchange Difference (Net)	(16,142)	14,648	(57,187)	100,276	119,389
	(e) Other Expenses	163,398	117,212	438,975	352,444	489,939
	Total Expenditure	609,336	496,104	1,691,841	1,537,006	2,053,929
3	Profit / (Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)	(985)	32,023	15,324	50,317	83,465
4	Other Income	120,649	26,960	153,012	58,630	73,030
5	Profit / (Loss) before Interest and Exceptional Items (3+4)	119,664	58,983	168,336	108,947	156,495
6	Interest	2,123	793	5,036	2,267	6,387
7	Profit / (Loss) after Interest but before Exceptional Items (5-6)	117,541	58,190	163,300	106,680	150,108
8	Exceptional items	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7-8)	117,541	58,190	163,300	106,680	150,108
10	Tax Expense	410	4,530	1,137	9,413	10,613
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	117,131	53,660	162,163	97,267	139,495
12	Prior Period Adjustments	-	319	-	243	(3,128)
12a	Extraordinary Items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12-12a)	117,131	53,979	162,163	97,510	136,367
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	124,619	124,229	124,619	124,229	124,229
15	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year	-	-	-	-	2,038,344
16	Earnings Per Share (Face value Rs. 2/- per Share)					
	Before Extraordinary Items:					
	-Basic	1.88	0.87	2.60	1.57	2.20
	-Diluted	1.87	0.87	2.58	1.57	2.20
	After Extraordinary Items:					
	- Basic	1.88	0.87	2.60	1.57	2.20
	- Diluted	1.87	0.87	2.58	1.57	2.20
17	Public Shareholding					
	- Number of Equity Shares	38,833,237	39,040,211	38,833,237	39,040,211	38,262,937
	- Percentage of shareholding	62.32	62.85	62.32	62.85	61.60
18	Promoters and promoter group shareholdings					
	a) Pledged / Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	- Number of shares	23,476,413	23,074,139	23,476,413	23,074,139	23,851,413
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	37.68	37.15	37.68	37.15	38.40

Segment Financial Results (Consolidated)
Rs. in Thousands

	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
		31-12-2010	31-12-2009	31-12-2010	31-12-2009	31-03-2010
A	Segment Revenue					
	Products	110,424	85,789	286,725	267,429	371,679
	Software Services	931,373	822,763	2,634,210	2,483,963	3,276,551
	Engineering Services	590,218	360,200	1,584,889	1,092,520	1,467,390
	Total	1,632,015	1,268,752	4,505,824	3,843,912	5,115,620
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Revenue from Operations	1,632,015	1,268,752	4,505,824	3,843,912	5,115,620
B	Segment Results					
	Products	43,645	48,068	92,390	107,728	149,099
	Software Services	299,899	323,737	716,787	797,617	1,021,889
	Engineering Services	154,318	126,775	410,283	329,745	417,498
	Total	497,862	498,580	1,219,460	1,235,090	1,588,486
	Less : (a) Interest	2,925	6,612	7,679	27,410	33,253
	(b) Other unallocable expense net of unallocable income	310,680	289,938	731,361	762,905	954,984
	Profit/(Loss) from Ordinary Activities before Taxes	184,257	202,030	480,420	444,775	600,249
C	Capital Employed (Segment Assets - Segment Liabilities) (See Note below)					
Note: Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments; hence, it is not practicable to provide segment disclosures relating to total assets and liabilities.						

Notes:

1 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on January 24, 2011

2 Information on Investor complaints pursuant to Clause 41 of Listing Agreement for the quarter ended December 31, 2010:

Nature of complaints received	Opening Balance	Additions	Disposals	Closing Balance
Dividend related	Nil	2	2	Nil
Others	Nil	Nil	Nil	Nil

3 Previous quarter / nine month's / year's figures are regrouped wherever necessary.

For Geometric Limited

Place: Mumbai
Date : January 24, 2011

Ravishankar G.
Managing Director & CEO