

**GEOMETRIC LIMITED**

(Formerly, GEOMETRIC SOFTWARE SOLUTIONS COMPANY LIMITED)

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**STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2011**

Rs in '000

Sr. No.	Particulars	Quarter Ended		Half-Year Ended		Year Ended
		30-09-2011	30-09-2010	30-09-2011	30-09-2010	31-03-2011
		Audited	Audited	Audited	Audited	Audited
1	(a) Net Sales - Software Products and Services	6,52,566	5,78,711	12,56,565	10,98,815	23,49,923
	(b) Gain on Foreign Exchange Transactions (Net)	1,41,744	(28,907)	1,75,578	41,045	88,877
	<b>Total Income</b>	<b>7,94,310</b>	<b>5,49,803</b>	<b>14,32,143</b>	<b>11,39,860</b>	<b>24,38,800</b>
2	<b>Expenditure:</b>					
	(a) Employee Cost	4,66,482	3,82,940	9,42,332	7,61,067	15,98,797
	(b) Travelling Expenses	29,328	26,253	59,420	47,448	1,04,236
	(c) Depreciation	22,795	19,078	46,761	39,557	79,910
	(d) Other Expenses	1,40,723	1,44,542	2,65,408	2,80,635	5,86,368
	<b>Total Expenditure</b>	<b>6,59,328</b>	<b>5,72,813</b>	<b>13,13,921</b>	<b>11,28,707</b>	<b>23,69,311</b>
3	<b>Profit / (Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)</b>	<b>1,34,982</b>	<b>(23,010)</b>	<b>1,18,222</b>	<b>11,153</b>	<b>69,489</b>
4	Other Income	18,641	25,454	1,17,772	37,519	1,69,749
5	<b>Profit / (Loss) before Interest and Exceptional Items (3+4)</b>	<b>1,53,623</b>	<b>2,444</b>	<b>2,35,994</b>	<b>48,672</b>	<b>2,39,238</b>
6	Interest	1,094	1,556	2,215	2,913	6,140
7	<b>Profit / (Loss) after Interest but before Exceptional Items (5-6)</b>	<b>1,52,529</b>	<b>888</b>	<b>2,33,779</b>	<b>45,759</b>	<b>2,33,098</b>
8	Exceptional items	2,43,942	-	2,43,942	-	-
9	<b>Profit / (Loss) from Ordinary Activities before tax (7-8)</b>	<b>3,96,470</b>	<b>888</b>	<b>4,77,721</b>	<b>45,759</b>	<b>2,33,098</b>
10	Tax Expense	97,579	1,500	1,00,339	726	10,029
11	<b>Net Profit / (Loss) from Ordinary Activities after tax (9-10)</b>	<b>2,98,891</b>	<b>(612)</b>	<b>3,77,382</b>	<b>45,033</b>	<b>2,23,069</b>
12	Extraordinary Items (net of tax expense)	-	-	-	-	-
13	<b>Net Profit / (Loss) for the period (11-12-12a)</b>	<b>2,98,891</b>	<b>(612)</b>	<b>3,77,382</b>	<b>45,033</b>	<b>2,23,069</b>
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	1,25,223	1,24,610	1,25,223	1,24,610	1,24,851
15	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year					21,36,103
16	<b>Earnings Per Share (Face value Rs. 2/- per Share)</b>					
	-Basic	4.78	(0.01)	6.03	0.72	3.58
	-Diluted	4.75	(0.01)	6.00	0.72	3.55
17	Public Shareholding					
	- Number of Equity Shares	3,91,32,457	3,87,03,437	3,91,32,457	3,87,03,437	3,89,96,637
	- Percentage of shareholding	62.50	62.12	62.50	62.12	62.47
18	Promoters and promoter group shareholdings					
	a) Pledged / Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	- Number of shares	2,34,78,933	2,36,01,413	2,34,78,933	2,36,01,413	2,34,28,933
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	37.50	37.88	37.50	37.88	37.53

## CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2011

Rs in '000

Sr. No.	Particulars	Quarter Ended		Half-Year Ended		Year Ended
		30-09-2011	30-09-2010	30-09-2011	30-09-2010	31-03-2011
		Reviewed	Reviewed	Reviewed	Reviewed	Audited
1	(a) Net Sales - Software Products and Services	19,12,299	15,19,311	36,39,184	28,73,808	62,06,123
	(b) Gain on Foreign Exchange Transactions (Net)	96,378	14,345	1,64,403	92,835	1,96,121
	<b>Total Income</b>	<b>20,08,676</b>	<b>15,33,656</b>	<b>38,03,588</b>	<b>29,66,644</b>	<b>64,02,244</b>
2	<b>Expenditure:</b>					
	(a) Employee Cost	13,28,662	10,20,273	25,51,021	19,86,820	41,64,353
	(b) Travelling Expenses	77,807	65,653	1,57,128	1,16,658	2,63,418
	(c) Depreciation	69,457	58,898	1,32,184	1,16,364	2,35,459
	(e) Other Expenses	2,18,795	2,32,485	4,79,638	4,54,358	10,50,937
	<b>Total Expenditure</b>	<b>16,94,721</b>	<b>13,77,309</b>	<b>33,19,971</b>	<b>26,74,200</b>	<b>57,14,167</b>
3	<b>Profit/(Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)</b>	<b>3,13,956</b>	<b>1,56,347</b>	<b>4,83,617</b>	<b>2,92,444</b>	<b>6,88,077</b>
4	Other Income	10,139	5,808	19,311	8,954	22,989
5	<b>Profit/(Loss) before Interest and Exceptional Items (3+4)</b>	<b>3,24,096</b>	<b>1,62,155</b>	<b>5,02,927</b>	<b>3,01,398</b>	<b>7,11,066</b>
6	Interest	5,956	2,174	7,831	4,754	9,875
7	<b>Profit/(Loss) after Interest but before Exceptional Items (5-6)</b>	<b>3,18,140</b>	<b>1,59,981</b>	<b>4,95,096</b>	<b>2,96,644</b>	<b>7,01,191</b>
8	Exceptional Items	-	-	-	-	-
9	<b>Profit/(Loss) from Ordinary Activities before tax (7+8)</b>	<b>3,18,140</b>	<b>1,59,981</b>	<b>4,95,096</b>	<b>2,96,644</b>	<b>7,01,191</b>
10	Tax Expense	1,50,736	3,481	1,90,404	3,007	17,126
11	<b>Net/Profit (Loss) from Ordinary Activities after tax (9-10)</b>	<b>1,67,404</b>	<b>1,56,500</b>	<b>3,04,692</b>	<b>2,93,636</b>	<b>6,84,065</b>
12	Prior Period Adjustments	(1,018)	1,816	(3,585)	(481)	(530)
12a	Extraordinary Items (net of tax expense)	-	-	-	-	-
13	<b>Net Profit/(Loss) for the period (11+12) before Minority Interest</b>	<b>1,66,386</b>	<b>1,58,315</b>	<b>3,01,108</b>	<b>2,93,155</b>	<b>6,83,535</b>
13a	Minority Interest in Net Profit of the Subsidiary Companies	(32,494)	(20,133)	(49,794)	(49,115)	(1,08,327)
13b	<b>Net Profit/(Loss)</b>	<b>1,33,892</b>	<b>1,38,182</b>	<b>2,51,314</b>	<b>2,44,040</b>	<b>5,75,208</b>
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	1,25,223	1,24,610	1,25,223	1,24,610	1,24,851
15	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year					20,52,868
16	<b>Earnings Per Share (Face value Rs. 2/- per Share)</b>					
	Before Extraordinary Items:					
	-Basic	2.14	2.22	4.02	3.92	9.24
	-Diluted	2.13	2.20	3.99	3.89	9.15
	After Extraordinary Items:					
	-Basic	2.14	2.22	4.02	3.92	9.24
	-Diluted	2.13	2.20	3.99	3.89	9.15

The above consolidated results include the results of the following subsidiary companies:

Company and Country of Incorporation	% Holding	Audited / Unaudited				
		Reviewed	Unaudited	Reviewed	Unaudited	Audited
Geometric Americas Inc. USA and its Subsidiaries	100%	Reviewed	Unaudited	Reviewed	Unaudited	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiary	100%	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Geometric Europe GmbH, Germany	100%	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
3D PLM Software Solutions Ltd., India	58%	Audited	Audited	Audited	Audited	Audited

## SEGMENT FINANCIAL RESULTS (CONSOLIDATED) FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2011

Rs in '000

	Particulars	Quarter Ended		Half-Year Ended		Year Ended
		30-09-2011	30-09-2010	30-09-2011	30-09-2010	31-03-2011
		Reviewed	Reviewed	Reviewed	Reviewed	Audited
A	<b>Segment Revenue</b>					
	Products	95,025	92,584	1,88,562	1,78,147	4,04,912
	Software Services	11,03,573	8,84,448	20,44,646	17,05,753	35,75,489
	Engineering Services	7,13,701	5,42,279	14,05,976	9,89,908	22,25,722
	Total	19,12,299	15,19,311	36,39,184	28,73,808	62,06,123
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Revenue from Operations	<b>19,12,299</b>	<b>15,19,311</b>	<b>36,39,184</b>	<b>28,73,808</b>	<b>62,06,123</b>
B	<b>Segment Results</b>					
	Products	33,984	35,005	60,001	49,152	1,34,003
	Software Services	4,16,255	3,01,388	5,43,917	5,66,782	9,99,429
	Engineering Services	1,66,272	1,68,895	2,91,844	2,55,965	4,83,248
	Total	6,16,511	5,05,288	8,95,762	8,71,899	16,16,680
	Less : (a) Interest	5,956	2,174	7,831	4,754	9,875
	(b) Other unallocable expense net of unallocable income	2,92,415	3,43,134	3,92,835	5,70,503	9,05,614
	Profit/(Loss) from Ordinary Activities before Tax	<b>3,18,140</b>	<b>1,59,980</b>	<b>4,95,096</b>	<b>2,96,643</b>	<b>7,01,191</b>
C	<b>Capital Employed</b> (Segment Assets - Segment Liabilities) (See Note below)					

## Note:

Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments; hence, it is not practicable to provide segment disclosures relating to total assets and liabilities.

**Notes**

**1. Statement of Assets and Liabilities (Consolidated)**

<i>(Rs. In Thousands)</i>		
	<b>As at 30th September 2011 (Reviewed)</b>	<b>As at 30th September 2010 (Reviewed)</b>
<b>SOURCES OF FUNDS:</b>		
1. SHAREHOLDERS' FUNDS		
a) Share Capital	1,25,719	1,24,639
b) Reserves And Surplus	18,70,163	18,02,832
	19,95,883	19,27,471
2. LOAN FUNDS		
Secured Loans	9,07,626	2,34,111
3. DEFERRED TAX LIABILITY (NET)	(3,813)	20,883
4. MINORITY INTEREST	5,20,084	3,70,509
<b>TOTAL</b>	<b>34,19,780</b>	<b>25,52,974</b>
<b>APPLICATION OF FUNDS:</b>		
5. FIXED ASSETS	8,83,092	8,35,485
6. INVESTMENTS	4,94,894	1,67,297
7. CURRENT ASSETS, LOANS AND ADVANCES		
a) Sundry Debtors	16,22,606	10,91,406
b) Cash And Bank Balances	7,76,215	2,13,037
c) Other Current Assets	4,538	1,418
d) Loans And Advances	9,73,529	10,63,018
	33,76,887	23,68,879
8. Less: CURRENT LIABILITIES AND PROVISIONS		
a) Current Liabilities	12,59,385	7,11,374
b) Provisions	75,708	1,07,314
	13,35,093	8,18,688
9. NET CURRENT ASSETS	20,41,795	15,50,191
<b>TOTAL</b>	<b>34,19,780</b>	<b>25,52,974</b>

Notes (Contd)

2. Statement of Assets and Liabilities (Standalone)

<i>(Rs. In Thousands)</i>		
	<b>As at 30th September 2011 (Audited)</b>	<b>As at 30th September 2010 (Audited)</b>
<b>SOURCES OF FUNDS:</b>		
1. SHAREHOLDERS' FUNDS		
a) Share Capital	1,25,719	1,24,639
b) Reserves And Surplus	22,78,047	20,37,688
	24,03,766	21,62,327
2. LOAN FUNDS		
Secured Loans	66,075	1,98,199
3. DEFERRED TAX LIABILITY (NET)	(14,375)	1,152
TOTAL	24,55,466	23,61,678
<b>APPLICATION OF FUNDS:</b>		
4. FIXED ASSETS	1,88,899	2,69,704
5. INVESTMENTS	5,37,188	1,26,980
6. CURRENT ASSETS, LOANS AND ADVANCES		
a) Sundry Debtors	7,94,987	13,26,751
b) Cash And Bank Balances	5,44,292	83,738
c) Other Current Assets	247	183
d) Loans And Advances	9,47,605	9,76,485
	22,87,131	23,87,157
7. Less: CURRENT LIABILITIES AND PROVISIONS		
a) Current Liabilities	5,05,665	3,86,949
b) Provisions	52,087	35,214
	5,57,751	4,22,163
8. NET CURRENT ASSETS	17,29,380	19,64,994
TOTAL	24,55,466	23,61,678

**Notes (Contd)**

- 1 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on October 21, 2011
- 2 Information on Investor complaints pursuant to Clause 41 of Listing Agreement for the quarter ended September 30, 2011:

Nature of compliants received	Opening Balance	Additions	Disposals	Closing Balance
Non Receipt of Share Certificate	-	1	1	-
Non Receipt of Dividend	-	3	3	-
Other	-	1	1	-

- 3 During the quarter ended September 30, 2011, the Company has sold certian fixed assets to its subsidiary, 3D PLM Software Solutions Ltd for a consideration of Rs. 335,800,000 at a profit of Rs. 249,723,962. This profit has been treated as an exceptional item in the standalone financial results and eliminated in the consolidated financials results.
- 4 The Scheme of Amalgamation of Somero Enterprises, Inc. with 3D PLM Software Solutions Limited, ['3D PLM'] a subsidiary of the Company, was sanctioned by the Hon'ble High Court of Judicature at Bombay. Pursuant to this merger the shareholding of Geometric Limited in 3D PLM is 58%, Delmia Solutions Private Limited is now a subsidiary of 3D PLM w.e.f July 1, 2011.
- 5 Previous quarter / half year's figures are regrouped wherever necessary.

**For Geometric Limited**

Place: Mumbai  
Date : October 21, 2011

**Manu Parpia**  
Managing Director & CEO