



CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2009

(Rs. in Million, except per share data)

Sr. No.	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		31-12-2009	31-12-2008	31-12-2009	31-12-2008	31-03-2009
		Unaudited	Audited	Unaudited	Audited	Audited
1	Net Sales - Software and Services	1,268.75	1,630.78	3,843.91	4,561.14	5,980.79
	Total Income	1,268.75	1,630.78	3,843.91	4,561.14	5,980.79
2	Expenditure:					
	(a) Employees Cost	786.60	944.67	2,377.14	2,862.97	3,834.54
	(b) Travelling Expenses	43.40	66.00	112.52	190.76	229.46
	(c) Depreciation	56.20	50.44	175.04	149.00	209.62
	(d) Loss / (Gain) on Exchange Difference (Net)	(45.92)	189.32	55.47	224.84	483.58
	(e) Other Expenses	227.73	316.17	679.07	869.18	1,134.94
	Total Expenditure	1,068.00	1,566.60	3,399.23	4,296.75	5,892.14
3	Profit/(Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)	200.75	64.18	444.68	264.39	88.65
4	Other Income	9.28	10.63	30.24	25.32	29.24
5	Profit/(Loss) before Interest and Exceptional Items (3+4)	210.03	74.81	474.92	289.71	117.89
6	Interest	8.00	11.49	30.15	32.57	48.19
7	Profit/(Loss) after interest but before Exceptional Items (5-6)	202.03	63.32	444.77	257.14	69.70
8	Exceptional Items	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	202.03	63.32	444.77	257.14	69.70
10	Tax Expense	(1.66)	15.12	(0.94)	51.49	40.80
10a	Tax Expense in respect of earlier years	-	-	-	-	-
11	Net/(Loss) Profit from Ordinary Activities after tax (9-10)	203.69	48.20	445.71	205.65	28.90
12	Prior Period Adjustments	(0.92)	(0.63)	(0.61)	(10.72)	(12.99)
12a	Extraordinary Items (net of tax expense)	-	-	-	120.07	147.29
13	Net Profit/(Loss) for the period (11+12) before Minority Interest	202.77	47.57	445.11	315.00	163.20
13a	Minority Interest in Net Profit of the Subsidiary Companies	(40.36)	(29.93)	(96.87)	(75.38)	(94.36)
13b	Net Profit/(Loss)	162.41	17.64	348.24	239.62	68.84
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	124.23	124.23	124.23	124.23	124.23
15	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous					914.03
16	Earnings Per Share (Face value Rs. 2/- per Share)					
	Before Extraordinary Items:					
	-Basic and Diluted	2.61	0.28	5.61	1.92	(1.40)
	After Extraordinary Items:					
	-Basic and Diluted	2.61	0.28	5.61	3.86	(18.81)
The above consolidated results include the results of the following subsidiary companies						
Company and Country of Incorporation		% Holding	Audited / Unaudited			
Geometric Technologies, Inc., USA and its Subsidiaries		100%	Unaudited	Audited	Unaudited	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiary		100%	Unaudited	Unaudited	Unaudited	Audited
Geometric Europe GmbH, Germany (See note 4 below)		100%	Unaudited	-	Unaudited	-
3D PLM Software Solutions Ltd., India		70%	Audited	Audited	Audited	Audited

GEOMETRIC LIMITED

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STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND AND NINE MONTHS ENDED DECEMBER 31, 2009

(Rs. In Million, except per share data)

Sr. No.	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		31-12-2009	31-12-2008	31-12-2009	31-12-2008	31-03-2009
		Audited	Audited	Audited	Audited	Audited
1	Net Sales - Software and Services	528.13	607.69	1,587.32	1,711.99	2,303.82
	Total Income	528.13	607.69	1,587.32	1,711.99	2,303.82
2	Expenditure:					
	(a) Personnel Expenses	322.89	305.32	942.71	983.77	1,309.55
	(b) Travelling Expenses	22.32	37.15	61.51	103.76	124.66
	(c) Depreciation	19.69	21.94	60.15	65.56	96.58
	(d) Loss / (Gain) on Exchange Difference (Net)	14.65	134.09	100.28	104.81	301.01
	(e) Other Expenses	116.55	158.55	372.37	433.89	602.08
	Total Expenditure	496.10	657.05	1,537.01	1,691.79	2,433.88
3	Profit / (Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)	32.03	(49.36)	50.30	20.20	(130.06)
4	Other Income	26.96	32.01	58.63	127.01	150.03
5	Profit / (Loss) before Interest and Exceptional Items (3+4)	58.99	(17.35)	108.93	147.21	19.97
6	Interest	0.79	2.50	2.26	7.75	10.58
7	Profit / (Loss) after Interest but before Exceptional Items (5-6)	58.19	(19.85)	106.67	139.46	9.39
8	Exceptional items	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7-8)	58.19	(19.85)	106.67	139.46	9.39
10	Tax Expense	4.53	2.99	9.41	34.71	3.48
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	53.66	(22.84)	97.26	104.75	5.91
12	Prior Period Adjustments	0.32	16.80	0.24	16.80	16.80
12a	Extraordinary Items (net of tax expense)	-	-	-	120.07	407.42
13	Net Profit / (Loss) for the period (11-12-12a)	53.98	(6.04)	97.50	241.62	430.13
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	124.23	124.23	124.23	124.23	124.23
15	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year					1,751.45
16	Earnings Per Share (Face value Rs. 2/- per Share)					
	Before Extraordinary Items:					
	- Basic and Diluted	0.87	(0.10)	1.57	1.96	0.23
	After Extraordinary Items:					
	- Basic and Diluted	0.87	(0.10)	1.57	3.89	(1.83)
17	Public Shareholding					
	- Number of Equity Shares	39,040,211	40,228,806	39,040,211	40,228,806	39,628,806
	- Percentage of shareholding	62.85	64.77	62.85	64.77	63.80
18	Promoters and promoter group shareholdings					
	a) Pledged / Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	- Number of shares	23,074,139	21,729,502	23,074,139	21,729,502	22,485,544
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	37.15	35.23	37.15	35.23	36.20

SEGMENT FINANCIAL RESULTS (CONSOLIDATED) FOR THE QUARTER AND AND NINE MONTHS ENDED DECEMBER 31, 2009

(Rs. in Million)

	Particulars	Quarter Ended		Nine Months Ended		Year Ended
		31-12-2009	31-12-2008	31-12-2009	31-12-2008	31-03-2009
		Unaudited	Audited	Unaudited	Audited	Audited
A	Segment Revenue					
	Products	85.78	117.02	267.42	299.37	417.12
	Software Services	822.77	978.34	2,483.97	2,754.56	3,620.04
	Engineering Services	360.20	535.42	1,092.52	1,507.21	1,943.51
	Total	1,268.75	1,630.78	3,843.91	4,561.14	5,980.67
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Revenue from Operations	1,268.75	1,630.78	3,843.91	4,561.14	5,980.67
B	Segment Results					
	Products	48.07	66.10	107.73	130.47	135.00
	Software Services	323.74	457.64	797.62	1,242.35	1,583.65
	Engineering Services	126.78	115.07	329.75	288.91	398.50
	Total	498.58	638.81	1,235.09	1,661.73	2,117.15
	Less : (a) Interest	8.00	11.49	30.15	32.57	48.19
	(b) Other unallocable expense net of unallocable income	288.55	564.00	760.18	1,372.02	1,999.27
	Profit/(Loss) from Ordinary Activities before Tax	202.03	63.32	444.77	257.14	69.70
C	Capital Employed (Segment Assets - Segment Liabilities) (See Note below)					
<p>Note: Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments; hence, it is not practicable to provide segment disclosures relating to total assets and liabilities.</p>						

Notes:

1 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on January 22, 2010

2 Information on Investor complaints pursuant to Clause 41 of Listing Agreement for the quarter ended December 31, 2009:

Nature of compliants received	Opening Balance	Additions	Disposals	Closing Balance
Dividend related	Nil	6	6	Nil
Others	Nil	1	1	Nil

3 In accordance with Clause 41 of the Listing Agreement, the Company has published consolidated financial results. The standalone financial results will, however, be made available to the Stock Exchanges where the Company's securities are listed and will also be posted on the Company's website www.geometricglobal.com.

4 During the Current year , the Company invested Euro 27,500 (Rs. 1,886,775) to acquire a Germany-based company and later renamed it as Geometric Europe GmbH. This wholly-owned subsidiary has not yet commenced business.

5 Previous quarter / year's figures are regrouped wherever necessary.

For Geometric Limited

Place: Mumbai
Date : January 22,2010

G Ravishankar
Managing Director & CEO