

GEOMETRIC LIMITED

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CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED SEPTEMBER 30, 2009

(Rs. in Million, except per share data)

Sr. No.	Particulars	Quarter Ended		Half-Year Ended		Year Ended
		Unaudited	Audited	Unaudited	Audited	Audited
		30-09-2009	30-09-2008	30-09-2009	30-09-2008	31-03-2009
1	Net Sales - Software and Services	1,281.93	1,525.95	2,575.16	2,930.36	5,980.79
	<b>Total Income</b>	<b>1,281.93</b>	<b>1,525.95</b>	<b>2,575.16</b>	<b>2,930.36</b>	<b>5,980.79</b>
2	<b>Expenditure:</b>					
	(a) Employees Cost	801.08	969.30	1,590.54	1,918.30	3,834.54
	(b) Travelling Expenses	29.23	66.17	69.12	124.75	229.46
	(c) Depreciation	63.48	49.11	118.84	98.56	209.62
	(d) Loss / (Gain) on Exchange Difference (Net)	34.04	45.66	101.39	35.52	483.58
	(e) Other Expenses	226.03	293.36	451.34	560.56	1,134.94
	<b>Total Expenditure</b>	<b>1,153.85</b>	<b>1,423.60</b>	<b>2,331.23</b>	<b>2,737.69</b>	<b>5,892.14</b>
3	<b>Profit/(Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)</b>	<b>128.08</b>	<b>102.35</b>	<b>243.93</b>	<b>192.67</b>	<b>88.65</b>
4	Other Income	5.58	18.00	20.96	22.01	29.24
5	<b>Profit/(Loss) before Interest and Exceptional Items (3+4)</b>	<b>133.66</b>	<b>120.35</b>	<b>264.89</b>	<b>214.68</b>	<b>117.89</b>
6	Interest	9.95	11.56	22.15	21.08	48.19
7	<b>Profit/(Loss) after Interest but before Exceptional Items (5-6)</b>	<b>123.71</b>	<b>108.79</b>	<b>242.75</b>	<b>193.60</b>	<b>69.70</b>
8	Exceptional Items	-	-	-	-	-
9	<b>Profit/(Loss) from Ordinary Activities before tax (7+8)</b>	<b>123.71</b>	<b>108.79</b>	<b>242.75</b>	<b>193.60</b>	<b>69.70</b>
10	Tax Expense	(9.77)	21.90	0.72	36.37	40.80
10a	Tax Expense in respect of earlier years	-	-	-	-	-
11	<b>Net/(Loss) Profit from Ordinary Activities after tax (9-10)</b>	<b>133.48</b>	<b>86.89</b>	<b>242.03</b>	<b>157.23</b>	<b>28.90</b>
12	Prior Period Adjustments	2.07	(14.14)	0.31	(9.87)	(12.99)
12a	Extraordinary Items (net of tax expense)	-	-	-	120.07	147.29
13	<b>Net Profit/(Loss) for the period (11+12) before Minority Interest</b>	<b>135.55</b>	<b>72.75</b>	<b>242.34</b>	<b>267.43</b>	<b>163.20</b>
13a	Minority Interest in Net Profit of the Subsidiary Companies	(33.19)	(39.74)	(56.51)	(72.53)	(94.36)
13b	<b>Net Profit/(Loss) after Minority Interest</b>	<b>102.36</b>	<b>33.01</b>	<b>185.83</b>	<b>194.90</b>	<b>68.84</b>
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	124.23	124.23	124.23	124.23	124.23
15	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous	-	-	-	-	914.03
16	<b>Earnings Per Share (Face value Rs. 2/- per Share)</b>					
	Before Extraordinary Items:					
	-Basic and Diluted	1.65	0.53	2.99	1.20	(1.40)
	After Extraordinary Items:					
	-Basic and Diluted	1.65	0.53	2.99	3.14	(18.81)
The above consolidated results include the results of the following subsidiary companies:						
<b>Company and Country of Incorporation</b>		<b>% Holding</b>	<b>Audited / Unaudited</b>			
Geometric Technologies, Inc., USA and its Subsidiaries		100%	Unaudited	Audited	Unaudited	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiary		100%	Unaudited	Unaudited	Unaudited	Audited
Geometric Europe GmbH, Germany (See note 4 below)		100%	Unaudited	-	Unaudited	-
3D PLM Software Solutions Ltd., India		70%	Audited	Audited	Audited	Audited

STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED SEPTEMBER 30, 2009

(Rs. In Million, except per share data)

Sr. No.	Particulars	Quarter Ended		Half-Year Ended		Year Ended
		Unaudited	Audited	Audited	Audited	Audited
		30-09-2009	30-09-2008	30-09-2009	30-09-2008	31-03-2009
1	Net Sales - Software and Services	542.54	584.19	1,059.20	1,104.30	2,303.82
	<b>Total Income</b>	<b>542.54</b>	<b>584.19</b>	<b>1,059.20</b>	<b>1,104.30</b>	<b>2,303.82</b>
2	<b>Expenditure:</b>					
	(a) Personnel Expenses	306.09	347.84	619.82	677.77	1,309.55
	(b) Travelling Expenses	15.26	35.75	39.19	66.61	124.66
	(c) Depreciation	20.66	21.95	40.45	43.62	96.58
	(d) Loss / (Gain) on Exchange Difference (Net)	12.63	(17.21)	85.63	(29.28)	301.01
	(e) Other Expenses	148.24	136.11	255.84	276.02	602.08
	<b>Total Expenditure</b>	<b>502.87</b>	<b>524.44</b>	<b>1,040.93</b>	<b>1,034.74</b>	<b>2,433.88</b>
3	<b>Profit / (Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)</b>	<b>39.66</b>	<b>59.75</b>	<b>18.27</b>	<b>69.56</b>	<b>(130.06)</b>
4	Other Income	14.43	51.63	31.68	95.00	150.03
5	<b>Profit / (Loss) before Interest and Exceptional Items (3+4)</b>	<b>54.09</b>	<b>111.38</b>	<b>49.95</b>	<b>164.56</b>	<b>19.97</b>
6	Interest	0.51	2.67	1.47	5.25	10.58
7	<b>Profit / (Loss) after Interest but before Exceptional Items (5-6)</b>	<b>53.58</b>	<b>108.71</b>	<b>48.48</b>	<b>159.31</b>	<b>9.39</b>
8	Exceptional items	-	-	-	-	-
9	<b>Profit / (Loss) from Ordinary Activities before tax (7-8)</b>	<b>53.58</b>	<b>108.71</b>	<b>48.48</b>	<b>159.31</b>	<b>9.39</b>
10	Tax Expense	(2.00)	19.95	4.88	31.72	3.48
11	<b>Net Profit / (Loss) from Ordinary Activities after tax (9-10)</b>	<b>55.59</b>	<b>88.76</b>	<b>43.61</b>	<b>127.59</b>	<b>5.91</b>
12	Prior Period Adjustments	(0.08)	-	(0.08)	-	16.80
12a	Extraordinary Items (net of tax expense)	-	-	-	120.07	407.42
13	<b>Net Profit / (Loss) for the period (11-12-12a)</b>	<b>55.50</b>	<b>88.76</b>	<b>43.53</b>	<b>247.66</b>	<b>430.13</b>
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	124.23	124.23	124.23	124.23	124.23
15	Reserves and Surplus (excluding Revaluation Reserves) as per Balance Sheet of previous accounting year	-	-	-	-	1,751.45
16	<b>Earnings Per Share (Face value Rs. 2/- per Share)</b>					
	Before Extraordinary Items:					
	-Basic and Diluted	0.89	1.43	0.70	2.05	0.23
	After Extraordinary Items:					
	- Basic and Diluted	0.89	1.43	0.70	3.99	(1.83)
17	Public Shareholding					
	- Number of Equity Shares	39,290,829	40,384,848	39,290,829	40,384,848	39,628,806
	- Percentage of shareholding	63.26	65.02	63.26	65.02	63.80
18	Promoters and promoter group shareholdings					
	a) Pledged / Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	- Number of shares	22,823,521	21,729,502	22,823,521	21,729,502	22,485,544
	- Percentage of shares (as a % of the total shareholding of promoters & promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	36.74	34.98	36.74	34.98	36.20

**Segment Financial Results (Consolidated)**
*(Rs. in Million)*

	Particulars	Quarter Ended		Half-Year Ended		Year Ended
		Unaudited	Audited	Unaudited	Audited	Audited
		30-09-2009	30-09-2008	30-09-2009	30-09-2008	31-03-2009
A	<b>Segment Revenue</b>					
	Products	94.97	114.54	181.64	194.97	417.12
	Software Services	830.52	928.15	1,661.20	1,778.60	3,620.04
	Engineering Services	356.44	483.26	732.32	956.80	1,943.51
	Total	1,281.93	1,525.95	2,575.16	2,930.37	5,980.67
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Revenue from Operations	<b>1,281.93</b>	<b>1,525.95</b>	<b>2,575.16</b>	<b>2,930.37</b>	<b>5,980.67</b>
B	<b>Segment Results</b>					
	Products	36.97	44.71	59.66	57.23	135.00
	Software Services	209.96	375.89	473.88	732.72	1,583.65
	Engineering Services	103.61	102.85	202.97	170.71	398.50
	Total	350.54	523.45	736.51	960.66	2,117.15
	Less : (a) Interest	9.95	11.56	22.15	21.08	48.19
	(b) Other unallocable expense net of unallocable income	216.88	403.09	471.62	745.98	1,999.27
	Profit/(Loss) from Ordinary Activities before Taxes	<b>123.71</b>	<b>108.80</b>	<b>242.75</b>	<b>193.60</b>	<b>69.69</b>
C	<b>Capital Employed</b> (Segment Assets - Segment Liabilities) (See Note below)					

**Note:**

Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments; hence, it is not practicable to provide segment disclosures relating to total assets and liabilities.

**Notes:**

1 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on October 26, 2009.

2 Information on Investor complaints pursuant to Clause 41 of Listing Agreement for the quarter ended September 30, 2009:

Nature of compliants received	Opening Balance	Additions	Disposals	Closing Balance
Dividend related	Nil	1	1	Nil
Others	Nil	7	7	Nil

3 In accordance with Clause 41 of the Listing Agreement, the Company has published consolidated financial results. The standalone financial results will, however, be made available to the Stock Exchanges where the Company's securities are listed and will also be posted on the Company's website [www.geometricglobal.com](http://www.geometricglobal.com).

4 During the Half Year Ended September 30, 2009, the Company invested Euro 25,000 (Rs. 1,886,775) to acquire a Germany based company and later renamed it as Geometric Europe GmbH. This wholly owned subsidiary has not yet commenced business.

5 Previous quarter / year's figures are regrouped wherever necessary.

**For Geometric Limited**

Place: Mumbai  
Date : October 26, 2009

**G Ravishankar**  
Managing Director & CEO