

## GEOMETRIC LIMITED

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### AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER, 2008 (UNCONSOLIDATED)

(Rs. in Million)

Sr. No	Particulars	Quarter Ended		Half-Year Ended		Year Ended
		30-09-2008	30-09-2007	30-09-2008	30-09-2007	31-03-2008
1	<b>Net Sales - Software and Services</b>	<b>584.19</b>	444.13	<b>1,104.30</b>	825.76	<b>1,723.67</b>
2	Other Income:					
	(a) Gain/ (Loss) on Exchange Fluctuations (Net)	<b>17.21</b>	14.43	<b>29.28</b>	102.68	<b>103.42</b>
	(b) Others	<b>51.63</b>	48.22	<b>95.00</b>	92.24	<b>185.20</b>
3	<b>Total Income</b>	<b>653.03</b>	506.78	<b>1,228.58</b>	1,020.68	<b>2,012.29</b>
4	Expenditure:					
	(a) Personnel Expenses	<b>347.84</b>	272.98	<b>677.77</b>	549.89	<b>1,114.90</b>
	(b) Travelling Expenses	<b>35.75</b>	26.91	<b>66.61</b>	51.01	<b>111.47</b>
	(c) Other Expenses	<b>136.11</b>	113.23	<b>276.02</b>	202.58	<b>410.90</b>
	(d) Depreciation	<b>21.95</b>	22.77	<b>43.62</b>	44.63	<b>93.20</b>
	<b>Total Expenditure</b>	<b>541.66</b>	435.89	<b>1,064.02</b>	848.11	<b>1,730.47</b>
5	Interest	<b>2.67</b>	3.93	<b>5.25</b>	7.90	<b>14.99</b>
6	<b>Profit from Ordinary Activities before Tax</b>	<b>108.70</b>	66.96	<b>159.30</b>	164.67	<b>266.83</b>
7	Tax Expense	<b>19.95</b>	15.34	<b>31.72</b>	23.61	<b>43.39</b>
8	<b>Net Profit from Ordinary Activities after Tax</b>	<b>88.75</b>	51.62	<b>127.58</b>	141.06	<b>223.44</b>
9	Add : Extraordinary Items (net of tax expenses)	-	-	<b>120.07</b>	-	-
10	Less: Tax adjustments in respect of earlier years	-	-	-	-	<b>9.26</b>
11	<b>Net Profit after Tax</b>	<b>88.75</b>	51.62	<b>247.65</b>	141.06	<b>214.18</b>
12	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	<b>124.23</b>	124.01	<b>124.23</b>	124.01	<b>124.21</b>
13	Reserves and Surplus (excluding Revaluation Reserves)	<b>1,975.76</b>	2,009.51	<b>1,975.76</b>	2,009.51	<b>2,001.70</b>
14	<b>Earnings Per Share (Face value Rs. 2/- each)</b>					
	Before Extraordinary Items:					
	-Basic	<b>1.43</b>	0.83	<b>2.05</b>	2.28	<b>3.45</b>
	-Diluted	<b>1.43</b>	0.83	<b>2.05</b>	2.26	<b>3.43</b>
	Including Extraordinary Items:					
	- Basic	<b>1.43</b>	0.83	<b>3.99</b>	2.28	<b>3.45</b>
	- Diluted	<b>1.43</b>	0.83	<b>3.99</b>	2.26	<b>3.43</b>
15	Aggregate of non-promoter shareholding					
	- Number of Equity Shares	<b>40,384,848</b>	45,450,370	<b>40,384,848</b>	45,450,370	<b>40,292,328</b>
	- Percentage of shareholding	<b>65.02</b>	73.30	<b>65.02</b>	73.30	<b>64.86</b>

FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER, 2008 (CONSOLIDATED)

(Rs. in Million)

Sr. No.	Particulars	Quarter Ended		Half-Year Ended		Year Ended
		30-09-2008	30-09-2007	30-09-2008	30-09-2007	31-03-2008
1	<b>Net Sales - Software and Services</b>	<b>1,525.95</b>	1,225.02	<b>2,930.36</b>	2,354.08	<b>4,858.34</b>
2	Other Income:					
	(a) Gain/ (Loss) on Exchange Fluctuations (Net)	(45.66)	38.73	(35.52)	160.69	158.21
	(b) Others	18.00	14.22	22.01	27.56	45.19
3	<b>Total Income</b>	<b>1,498.30</b>	1,277.97	<b>2,916.85</b>	2,542.33	<b>5,061.74</b>
4	Expenditure:					
	(a) Personnel Expenses	969.30	819.19	1,918.30	1,633.22	3,275.46
	(b) Travelling Expenses	66.17	40.70	124.75	76.82	213.14
	(c) Other Expenses	293.36	238.60	560.56	451.12	876.15
	(d) Depreciation	49.11	47.83	98.56	94.71	197.62
	<b>Total Expenditure</b>	<b>1,377.94</b>	1,146.32	<b>2,702.17</b>	2,255.87	<b>4,562.37</b>
5	Interest	11.56	16.12	21.08	31.99	56.92
6	<b>Profit from Ordinary Activities before Tax</b>	<b>108.80</b>	115.53	<b>193.60</b>	254.47	<b>442.45</b>
7	Tax Expense	21.90	10.33	36.37	12.89	56.81
8	<b>Net Profit from Ordinary Activities after Tax</b>	<b>86.90</b>	105.20	<b>157.23</b>	241.58	<b>385.64</b>
9	Extraordinary Items (net of tax expense)	-	-	120.07	-	-
10	Prior Period Adjustments	(14.14)	-	(9.87)	-	-
11	Less: Tax adjustments in respect of earlier years	-	-	-	-	9.36
12	Less: Minority Interest in Net Profit of the Subsidiary	39.74	14.52	72.53	34.36	54.98
13	<b>Net Profit after tax and minority interest</b>	<b>33.02</b>	90.68	<b>194.90</b>	207.22	<b>321.30</b>
14	Paid-up Equity Share Capital (Face value Rs. 2/- per Share)	124.23	124.01	124.23	124.01	124.21
15	Reserves and Surplus (excluding Revaluation Reserves)	2,163.10	2,328.81	2,163.10	2,328.81	2,320.55
16	<b>Earnings Per Share (Face value Rs. 2/- each)</b>					
	Before Extraordinary Items:					
	-Basic	0.53	1.46	1.20	3.34	5.18
	-Diluted	0.53	1.45	1.20	3.32	5.14
	Including Extraordinary Items:					
	-Basic	0.53	1.46	3.14	3.34	5.18
	-Diluted	0.53	1.45	3.14	3.32	5.14

The above consolidated results include the results of the following subsidiary companies:

Company and Country of Incorporation	% Holding	Audited / Unaudited / Reviewed				
Geometric Americas, Inc. USA and its subsidiaries	100%	Reviewed	Reviewed	Reviewed	Reviewed	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its subsidiary	100%	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Geometric Technologies, Inc., USA	100%	Audited	Audited	Audited	Audited	Audited
3D PLM Software Solutions Ltd., India	70%	Audited	Audited	Audited	Audited	Audited

**Segment Financial Results (Consolidated)**
*(Rs. in Million)*

	Particulars	Quarter Ended		Half-Year Ended		Year Ended
		30-09-2008	30-09-2007	30-09-2008	30-09-2007	31-03-2008
A	<b>Segment Revenue</b>					
	Products	114.54	75.47	194.97	157.68	327.42
	Projects	-	1,149.55	-	2,196.40	4,530.92
	Software Services	928.15	-	1,778.60	-	-
	Engineering Services	483.26	-	956.80	-	-
	Total	1,525.95	1,225.02	2,930.37	2,354.08	4,858.34
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Revenue from Operations	1,525.95	1,225.02	2,930.37	2,354.08	4,858.34
B	<b>Segment Results</b>					
	Profit before Interest and Taxes					
	Products	44.71	31.26	57.23	55.10	140.52
	Projects	-	327.72	-	562.63	1,182.33
	Software Services	375.89	-	732.72	-	-
	Engineering Services	102.85	-	170.71	-	-
	Total	523.45	358.98	960.66	617.73	1,322.85
	Less : (a) Interest	11.56	16.12	21.08	31.99	56.92
	(b) Other unallocable expense net of unallocable income	403.09	227.33	745.98	331.27	823.50
	Profit before Taxes	108.80	115.53	193.60	254.47	442.45
C	<b>Capital Employed</b> (Segment Assets - Segment Liabilities) (See Note 2)					

- 1 The above results have been approved and taken on record by the Board of Directors at its meeting held on October 20, 2008.
- 2 Fixed assets and other assets used in the Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments; hence, it is not practicable to provide segment disclosures relating to total assets and liabilities.
- 3 Pursuant to the exercise of vested stock options by employees of the Company under various Stock Option Schemes, the Company allotted 10,130 equity shares of Rs. 2 each during the half-year ended September 30, 2008.
- 4 During the half-year ended September 30, 2008, the Company has forfeited 350,000 Optionally Convertible Equity Share Warrants issued to the Founder and Vice Chairman on preferential basis since the option of conversion of Warrants was not exercised by the due date i.e., June 1, 2008. An amount of Rs. 4,130,000 being 10% of the Optionally Convertible Equity Share Warrant calculated in accordance with the Preferential Issue Guidelines has been transferred to securities premium account on forfeiture of these Warrants.
- 5 During the half-year ended September 30, 2008, the Company has sold a part of its immovable property which includes land, building and other assets situated at Pune for a consideration of Rs. 29.50 Crores. The profit on sale of these assets (net of taxes) has been disclosed as an Extraordinary Item.
- 6 Information on Investor complaints for the quarter ended September 30, 2008:

	Opening Balance	Additions	Disposals	Closing Balance
Number of Complaints	Nil	8	8	Nil

**For Geometric Limited**

Place: Mumbai  
Date : October 20, 2008

**Dr. Ravi Gopinath**  
Managing Director & CEO