

GEOMETRIC LIMITED

(Formerly, GEOMETRIC SOFTWARE SOLUTIONS COMPANY LIMITED)

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AUDITED FINANCIAL RESULTS

FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2008 (UNCONSOLIDATED)



(Rs. in Million)

Particulars	Nine Months Ended	Quarter Ended		Year Ended	
	31-12-2007	31-03-2008	31-03-2007	31-03-2008	31-3-2007
Net Sales - Software and Services	1,266.04	457.63	461.21	1,723.67	1,753.20
Other Income:					
(a) Gain/ (Loss) on Exchange Fluctuations (Net)	100.62	2.80	27.55	103.42	24.92
(b) Others	141.55	43.65	39.95	185.20	194.75
Total Income (1+2)	1,508.21	504.08	528.71	2,012.29	1,972.87
Expenditure:					
(a) Personnel Expenses	840.34	274.56	286.12	1,114.90	1,056.92
(b) Travelling Expenses	79.02	32.44	26.96	111.47	124.07
(c) Other Expenses	313.14	97.77	86.29	410.90	312.40
(d) Depreciation	68.39	24.81	31.63	93.20	121.34
Total Expenditure	1,300.89	429.58	431.00	1,730.47	1,614.73
Interest	12.42	2.57	4.71	14.99	8.84
Exceptional Items	-	-	-	-	-
Profit from Ordinary Activities before Tax (3)-(4+5+6)	194.90	71.93	93.00	266.83	349.30
Tax Expense	38.22	5.17	13.13	43.39	40.74
Net Profit from Ordinary Activities after Tax	156.68	66.76	79.87	223.44	308.56
Less : Extraordinary Items (net of tax expenses)	-	-	-	-	-
Less: Tax adjustments in respect of earlier years	0.74	8.52	-	9.26	-
Net Profit for the period	155.93	58.24	79.87	214.18	308.56
Paid-up Equity Share Capital (Face value of Rs. 2/- per Share)	124.09	124.21	123.86	124.21	123.86
Reserves and Surplus (excluding Revaluation Reserves)	2,031.38	2,059.81	1,855.07	2,059.81	1,855.07
Earnings Per Share					
- Basic	2.52	0.94	1.32	3.45	5.11
- Diluted	2.49	0.93	1.30	3.43	5.01
Aggregate of non-promoter shareholding					
- Number of Equity Shares	42,394,505	42,456,155	44,643,995	42,456,155	44,643,995
- Percentage of shareholding	68.33	68.36	72.09	68.36	72.09

**AUDITED FINANCIAL RESULTS
FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2008 (CONSOLIDATED)**

(Rs. in Million)

Particulars	Nine Months Ended	Quarter Ended		Year Ended	
	31-12-2007	31-03-2008	31-03-2007	31-03-2008	31-3-2007
Net Sales - Software and Services	3,593.66	1,264.68	1,242.75	4,858.34	3,830.71
Other Income:					
(a) Gain/ (Loss) on Exchange Fluctations (Net)	167.14	(8.93)	47.82	158.21	38.63
(b) Others	46.95	(1.75)	15.53	45.19	73.28
Total Income	3,807.74	1,254.00	1,306.10	5,061.74	3,942.62
Expenditure:					
(a) Personnel Expenses	2,436.17	839.29	852.82	3,275.46	2,420.83
(b) Travelling Expenses	150.87	62.27	43.85	213.14	168.17
(c) Other Expenses	670.53	205.63	189.55	876.15	600.19
(d) Depreciation	145.69	51.93	56.60	197.62	212.27
Total Expenditure	3,403.28	1,159.11	1,142.82	4,562.38	3,189.19
Interest	48.58	8.34	16.77	56.92	34.70
Exceptional Items	-	-	-	-	-
Profit from Ordinary Activities before Tax (3)-(4+5+6)	355.88	86.55	146.51	442.45	506.46
Tax Expense	32.26	24.56	22.54	56.81	67.63
Net Profit from Ordinary Activities after Tax	323.62	62.00	123.97	385.63	438.83
Extraordinary Items (net of tax expense)	-	-	-	-	-
Less: Tax adjustments in respect of earlier years	0.57	8.79	-	9.36	-
Less: Minority Interest in Net Profit of the Subsidiary Companies	48.43	6.55	19.31	54.98	64.44
Net Profit for the period	274.63	46.66	104.66	321.30	374.40
Paid-up Equity Share Capital (Face value of Rs. 2/- per Share)	124.09	124.21	123.86	124.21	123.86
Reserves and Surplus (excluding Revaluation Reserves)	2,387.02	2,378.32	2,113.04	2,378.32	2,113.04
Earnings Per Share (Face value of Rs. 2/- each)					
-Basic	4.43	0.75	1.73	5.18	6.20
-Diluted	4.39	0.75	1.70	5.14	6.08

The above consolidated results include the results of the following subsidiary companies:

Company	Type of result	% Holding
Geometric Americas, Inc. (Formerly, Geometric Software Solutions, Inc.), USA and its subsidiaries	Audited	100.00%
Geometric Asia Pacific Pte. Ltd. (Formerly, Geometric Software Solutions Pte. Ltd.), Singapore	Audited	100.00%
Geometric Technologies, Inc. (Formerly, Teksoft, Inc.), USA	Audited	100.00%
3D PLM Software Solutions Ltd., India	Audited	70.00%

Audited Segment Financial Results (Consolidated)

(Rs. in Million)

	Particulars	Nine months ended 31-12-2007	Quarter Ended 31-03-2008	Quarter Ended 31-03-2007	Year Ended 31-03-2008	Year Ended 31-3-2007
A	Segment Revenue					
	Products	241.56	85.86	98.82	327.42	410.04
	Projects	3,352.10	1,178.82	1,143.93	4,530.92	3,420.67
	Total	3,593.66	1,264.68	1,242.75	4,858.34	3,830.71
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Revenue from Operations	3,593.66	1,264.68	1,242.75	4,858.34	3,830.71
B	Segment Results					
	Profit before Interest and Taxes					
	Products	87.15	53.37	42.30	140.52	213.18
	Projects	880.11	302.22	224.87	1,182.33	1,011.88
	Total	967.26	355.59	267.17	1,322.85	1,225.06
	Less : (a) Interest	48.58	8.34	16.78	56.92	34.71
	(b) Other unallocable expenditure net of unallocable income	562.79	260.71	103.89	823.50	683.89
	Profit before Taxes	355.89	86.54	146.51	442.45	506.46
C	Capital Employed (Segment Assets - Segment Liabilities) (See Note 4)					

Notes:

- 1 The above results have been approved and taken on record by the Board of Directors at its meeting held on 18th April, 2008.
- 2 Effective 1st February, 2008, Geometric China, Inc., a subsidiary of Geometric Engineering Inc. was re-aligned as a subsidiary of Geometric Asia Pacific Pte. Ltd., for operational convenience. All the companies are 100% subsidiaries of Geometric Limited.
- 3 Effective 1st April, 2008, Mr. Marc Dulude resigned from the Board of Directors of the Company.
- 4 Fixed assets and other assets used in Company's operations or liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments; hence, it is not practicable to provide segment disclosures relating to total assets and liabilities.
- 5 The consolidated financial results for the year ended 31st March, 2007 include five months of financial results of Geometric Engineering, Inc. and its subsidiaries, as these became subsidiaries of the Company with effect from 1st November 2006.
- 6 Pursuant to the exercise of vested stock options by employees of the Company under various Stock Option Schemes, the Company allotted 56,650 Equity Shares of Rs. 2 each during the quarter ended 31st March, 2008.
- 7 Information on Investor complaints for the quarter ended 31st March, 2008:

	Opening Balance	Additions	Disposals	Closing Balance
Number of Complaints	Nil	4	4	Nil
- 8 The Board of Directors has recommended a dividend at the rate of Rs.0.80 per Equity Share of Rs. 2 each, subject to the approval of Shareholders at the ensuing Annual General Meeting.

For Geometric Limited

Place : Mumbai
Date : 18th April, 2008

Dr. Ravi Gopinath
Managing Director & CEO